

TATA CAPITAL FINANCIAL SERVICES LIMITED

Registered Office: One Forbes, Dr. V. B. Gandhi Marg, Fort, Mumbai – 400 001

Tel No: 91 22 6745 9000 ; Website: www.tatacapitalfinancialservices.com

Notice

NOTICE is hereby given to the holders of the Secured Redeemable Non-Convertible Debentures ("NCD") of the aggregate outstanding amount of Rs. 605.02 crore issued to the Public, that the Board of Directors of the Company at their meeting held on December 23, 2013, approved the continuation of the NCDs for a further period of five years i.e. upto March 5, 2019, on the existing coupon rates, subject to the receipt of the necessary approvals from the Debenture Trustees, the Stock Exchanges ("SEs") and the NCD holders by way of a Special Resolution through Postal Ballot.

The Company has accordingly fixed **Friday, January 10, 2014 as the Record Date** for the purpose of ascertaining NCD holders who would be entitled to receive the:

- (i) Postal Ballot Notice alongwith the Explanatory Statement and the Postal Ballot Form;
- (ii) Consent Form for exercising their positive consent for the continuation of NCDs held by them, subject to the approval of the NCD holders.

The NCD holders are requested to note that trading of the NCDs on the SEs will be suspended and ISINs for Off Market transactions will also be suspended by the Depositories, till such time as the NCDs are redeemed/continued.

For any queries, NCD holders are requested to contact Karvy Computershare (Private) Limited, the Company's Registrar and Transfer Agents at Plot No.17-24, Vittal Rao Nagar, Madhapur, Hyderabad 500 081 or Tel: 040-44655000 / E-mail: einward.ris@karvy.com or the Company Secretary, Tata Capital Financial Services Limited at Peninsula Business Park, Tower A, 11th Floor, Ganpatrao Kadam Marg, Lower Parel (W), Mumbai 400 013 or on 022 6606 9027 / E-mail: compliance.ncd@tatacapital.com

**By Order of the Board of Directors
TATA CAPITAL FINANCIAL SERVICES LIMITED**

Sd/-

Date: December 23, 2013

Place: Mumbai

**Avan K. Doomasia
Company Secretary**