



BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai – 400 001.

December 23, 2013

Dear Sir,

**Sub: Continuation of the Secured Redeemable Non-Convertible Debentures issued to the Public**

Pursuant to Clause 19 of the Listing Agreement for Debt Securities, we wish to inform you that the Board of Directors of the Company, at their Meeting held today, have approved the continuation of the Secured Redeemable Non-Convertible Debentures ("NCDs") of the outstanding aggregate amount of Rs. 605.02 crore issued to the public, for a further period of five years i.e. upto March 5, 2019, on the existing coupon rates, subject to the approval of the Debenture Trustees, the Stock Exchanges and the NCDs holders.

In accordance with the provisions of the Prospectus dated January 21, 2009, the Debenture Trust Deed dated February 12, 2009, the Supplementary Trust Deed dated July 26, 2012 and the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, the approval of the NCD holders will be sought by way of a Special Resolution through Postal Ballot and the NCDs would be continued for only those NCD holders who give their positive consent for the same.

In the aforesaid connection and pursuant to Clause 20 of the Listing Agreement for Debt Securities, the Company has fixed **Friday, January 10, 2014 as the Record Date** to ascertain the NCDs holders who would be entitled to receive copies of the:

- (i) Postal Ballot Notice alongwith the Explanatory Statement and the Postal Ballot Form;
- (ii) Consent Form for exercising their positive consent for continuation of their NCDs, subject to the approval of the NCD holders for the continuation of NCDs.

The NCDs are listed under the following ISINs:

| Option           | I            | II           | III          | IV           |
|------------------|--------------|--------------|--------------|--------------|
| Interest Payment | Monthly      | Quarterly    | Annual       | Cumulative   |
| ISIN No.         | INE306N07260 | INE306N07492 | INE306N07286 | INE306N07294 |

We request you to take the above on record.

With respect to the above Record Date, we also request you to kindly suspend the ISINs for Off Market Transactions, till such time as the NCDs are redeemed/continued.

We also request you to take such action as you may deem fit in the aforesaid connection and advise the Company of completing any formalities in this regard.

Thanking you,

Yours faithfully,  
For **Tata Capital Financial Services Limited**

**Avan Doomasia**  
Company Secretary

**TATA CAPITAL FINANCIAL SERVICES LIMITED**

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