



April 23, 2021

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sir,

Sub: Certificate of Compliance under Regulation 40(9) and 40(11) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended March 31, 2021

Ref: Tata Capital Financial Services Limited

Pursuant to Regulations 40(9) and 40(11) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, please find attached the Certificate obtained from a Practicing Company Secretary certifying the compliance under the aforesaid regulations, for the half year ended March 31, 2021.

Request you to please take the same on record.

Thanking you,

Yours faithfully,

For Tata Capital Financial Services Limited

**SONALI BHUSHAN
PUNEKAR**

Digitally signed by SONALI BHUSHAN PUNEKAR
DN: c=IN, o=Personal,
pseudonym=be516efc3a6b0bbe79186c3ba8ec0aac29dc6
6395b4615dcbad69a05bd10aee2, postalCode=400080,
st=MAHARASHTRA,
serialNumber=46694088e0393978bdf4bebc3ac26cf69bb
5b760743b1c27e9e1c6a4dd591ba, cn=SONALI BHUSHAN
PUNEKAR
Date: 2021.04.23 11:45:18 +05'30'

**Sonali Punekar
Company Secretary**

TATA CAPITAL FINANCIAL SERVICES LIMITED

Corporate Identity Number U67100MH2010PLC210201

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

**CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40 (9)
OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING
OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015
FOR THE HALF YEAR ENDED 31st MARCH, 2021**

Based on the Information/details provided to us by Tata Capital Financial Services Limited (“the Company”), we hereby certify that since all the Debentures were issued by the Company in Demat form, no physical debenture certificates were required to be delivered during the period from 01st October, 2020 to 31st March, 2021 pursuant to Regulation 61(4) read with Regulation 40 (9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

For Parikh & Associates

P N Parikh

Digitally signed by P N Parikh
DN: cn=P, o=Personal, postalCode=400104,
st=Maharashtra,
2.5.4.20=02a59473a64d87ecbdf0a8e3ad70
b06b16d5d30bb138b26dccc4b9938ed1,
serialNumber=ee5d5d99f1e9723378a15849
7c9be1a9a5543aa294fe7c980c5e69c2fc,
cn=P N Parikh
Date: 2021.04.12 12:18:12 +05'30'

Place: Mumbai
Date: April 12, 2021

Name of Company Secretary: **P.N. Parikh**
FCS: 327 CP: 1228
UDIN: F000327C000059782