



March 28, 2023

To,
The General Manager
Reserve Bank of India
Department of Supervision
Central Office, World Trade Centre,
Centre I, Cuffee Parade,
Mumbai – 400005

Dear Sirs,

Subject: Disclosure of events under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Pursuant to Regulation 51 read with Schedule III of the Listing Regulations, we wish to inform you that the Board of Directors (“**Board**”) of Tata Capital Financial Services Limited (“**Company**” or “**TCFSL**”), has at its meeting held on March 28, 2023, approved the Scheme of Arrangement involving merger of the Company, a wholly owned subsidiary of Tata Capital Limited (“**TCL**”) and Tata Cleantech Capital Limited (“**TCCL**”), a subsidiary of TCL with TCL, under the provisions of Sections 230 to 232 read with Section 66 of the Companies Act, 2013, and other applicable regulatory requirements (the “**Scheme**”).

TCL, TCFSL and TCCL are public limited companies incorporated under the provisions of the Companies Act, 1956. The non-convertible debentures of TCCL and TCL are listed on the National Stock Exchange of India Limited (“**NSE**”). The non-convertible debentures of TCFSL are listed on BSE Limited (“**BSE**”) and NSE (BSE and NSE are collectively referred to as the “**Stock Exchanges**”).

The Scheme is, *inter alia*, subject to the sanction of the National Company Law Tribunal (“**NCLT**”), requisite approvals of the shareholders and/or creditors of the Company, as directed by the NCLT, receipt of regulatory approvals (including that of the Reserve Bank of India, Stock Exchanges and the Securities and Exchange Board of India), as required and subject to compliance with the applicable laws.

The Scheme as approved by the Board would be available on the website of the Company after it has been submitted to the Stock Exchanges.

We request you to kindly take the above information on record.

Thanking you.

Yours faithfully,
For **Tata Capital Financial Services Limited**

Sonali Punekar
Company Secretary

TATA CAPITAL FINANCIAL SERVICES LIMITED

Corporate Identity Number U67100MH2010PLC210201

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