



October 18, 2022

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Dear Sir / Madam,

Sub: Rescheduling of Board Meeting - Intimation under Regulation 50 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Ref: Tata Capital Financial Services Limited (“Company”)

With reference to our letter dated October 15, 2022, regarding the Meeting of the Board of Directors of the Company to be held on Wednesday, October 19, 2022, we hereby inform you that pursuant to Regulation 50(1)(c) and 50(1)(d) of the SEBI Listing Regulations, the Meeting of the Board of Directors of the Company is rescheduled to Wednesday, October 26, 2022, *inter alia*, to:

- i. consider and approve the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2022; and
- ii. consider the proposal for Issuance of Non-Convertible Debentures on a private placement basis, in one or more tranches, as under:
 - Secured, Redeemable, Non-Convertible Debentures upto an amount not exceeding Rs. 5,000 crore.
 - Unsecured, Redeemable, Non-Convertible Bonds in the nature of Debentures qualifying as Subordinated Debt upto an amount not exceeding Rs. 1,000 crore.
 - Unsecured Non-Convertible Bonds in the nature of Perpetual Debentures qualifying as Tier I Capital upto an amount not exceeding Rs. 500 crore.

We request you to take the above on record.

Thanking you,

Yours faithfully,

For **Tata Capital Financial Services Limited**

Sonali Punekar
Company Secretary

TATA CAPITAL FINANCIAL SERVICES LIMITED

Corporate Identity Number U67100MH2010PLC210201

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