



April 13, 2022

To,  
The Listing Department  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001

To,  
The Listing Department  
National Stock Exchange of India Ltd.,  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051

Dear Sir,

**Sub: Reporting of Debt Securities pursuant to the SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021**

**Ref: Tata Capital Financial Services Limited**

With reference to Clause 10.1 of Chapter VIII - Specifications related to ISIN for debt securities of the above Circular, please find attached details of the outstanding Non Convertible Debentures as on March 31, 2022, issued by the Company, on a private placement basis, under the different categories i.e. Secured, Unsecured, Sub-Debt, Secured Market Linked and Perpetual.

We request you to take the same on record.

Thanking you,

Yours faithfully,

**For Tata Capital Financial Services Limited**

**Sonali Punekar**  
**Company Secretary**

**TATA CAPITAL FINANCIAL SERVICES LIMITED**

Corporate Identity Number U67100MH2010PLC210201

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web [www.tatacapital.com](http://www.tatacapital.com)

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013



Market Linked NCD - Secured

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Remarks	Plain Vanilla Debt	Structure d Debt	If Structured provide details	Exemption - 54EC Capital Gains	Exemption - Tier II Bonds by Housing Finance	Exemption - Tier II Bonds by standalone	Exemption - Subordinate d debt by Insurance	Exemption - n - Basel III bonds issued by	Exemption - Bonds issued to long term	Exemption - Perpetual debt issued by	Exemption - Tier II Bonds issued by Non-Systemically
Tata Capital Financial Services Limited	INE306N07KU0	27-02-2019	14-04-2022	10 YR G-Benchmark Sec Linked	Coupon if any will be paid on Redemption Date	-	13,70,00,000	13,70,00,000		-	Yes	Linked to performance of 7.17 G-sec 2028 ISIN ; IN0020170174	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07KU0	12-03-2019	14-04-2022	10 YR G-Benchmark Sec Linked	Coupon if any will be paid on Redemption Date	-	15,90,00,000	15,90,00,000		-	Yes	Linked to performance of 7.17 G-sec 2028 ISIN ; IN0020170174	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07KV8	20-03-2019	05-12-2022	10 YR G-Benchmark Sec Linked	Coupon if any will be paid on Redemption Date	-	2,50,00,00,000	2,50,00,00,000		-	Yes	Linked to performance of 7.17 G-sec 2028 ISIN ; IN0020170174	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07KU0	26-04-2019	14-04-2022	10 YR G-Benchmark Sec Linked	Coupon if any will be paid on Redemption Date	-	10,00,00,000	10,00,00,000		-	Yes	Linked to performance of 7.17 G-sec 2028 ISIN ; IN0020170174	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07KU0	07-06-2019	14-04-2022	10 YR G-Benchmark Sec Linked	Coupon if any will be paid on Redemption Date	-	17,50,00,000	17,50,00,000		-	Yes	Linked to performance of 7.17 G-sec 2028 ISIN ; IN0020170174	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07KV8	20-09-2019	05-12-2022	10 YR G-Benchmark Sec Linked	Coupon if any will be paid on Redemption Date	-	5,00,00,000	5,00,00,000		-	Yes	Linked to performance of 7.17 G-sec 2028 ISIN ; IN0020170174	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07KU0	05-02-2020	14-04-2022	10 YR G-Benchmark Sec Linked	Coupon if any will be paid on Redemption Date	-	20,00,00,000	20,00,00,000		-	Yes	Linked to performance of 7.17 G-sec 2028 ISIN ; IN0020170174	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N07KU0	19-08-2020	14-04-2022	10 YR G-Benchmark Sec Linked	Coupon if any will be paid on Redemption Date	-	33,00,00,000	33,00,00,000		-	Yes	Linked to performance of 7.17 G-sec 2028 ISIN ; IN0020170174	-	-	-	-	-	-	-	-
							<b>3,65,10,00,000</b>	<b>3,65,10,00,000</b>												

Unsecured NCDs

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Remarks	Plain Vanilla Debt	Structure d Debt	If Structured provide details	Exemption - 54EC Capital	Exemption - Tier II Bonds by Housing	Exemption - Tier II Bonds by	Exemption - Subordinate d debt by	Exemption - n - Basel III bonds issued to	Exemption - Bonds issued to	Exemption - Perpetual debt issued	Exemption - Tier II Bonds issued by Non-
Tata Capital Financial Services Limited	INE306N08474	19-03-2019	17-03-2034	8.93%	Annually and on Maturity	-	5,90,00,00,000	4,72,00,00,000	Partly paid NCDs	Yes	-	-	-	-	-	-	-	-	-	-
Tata Capital Financial Services Limited	INE306N08482	23-03-2020	23-03-2035	7.85%	Annually and on Maturity	-	5,00,00,00,000	3,00,00,00,000	Partly paid NCDs	Yes	-	-	-	-	-	-	-	-	-	-
							<b>10,90,00,00,000</b>	<b>7,72,00,00,000</b>												

1,79,37,65,00,000



