



June 17, 2019

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

Dear Sirs,

**Sub.: Intimation for issue and offer of Debt Securities**

This is to inform you that at the meeting of the Board of Directors of Tata Capital Financial Services Limited (“Company”) held on June 17, 2019, the Board of Directors have approved of the offer and issuance of debt securities which may be secured or unsecured, listed or unlisted, by way of public issue or private placement under the Euro Medium Term Note Programme upto USD 1.5 billion or its equivalent in any currency, in one or more tranches, and on such terms and conditions as decided at the said meeting.

The Board of Directors have further authorised the Working Committee of the Board to *inter alia*, decide on the type of securities to be offered, timing, size, tenor, pricing, rate of interest, secured or unsecured, listed or unlisted, public or private placement and other terms and conditions of the issue.

Kindly take on record and acknowledge receipt.

Thanking you.

Yours faithfully,

**For Tata Capital Financial Services Limited**

**Avan Doomasia  
Company Secretary**

**TATA CAPITAL FINANCIAL SERVICES LIMITED**

Corporate Identity Number U67100MH2010PLC210201

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