



March 19, 2019

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sirs,

Sub.: Intimation under Regulations 50(2) and (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to Regulations 50(2) and (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a Meeting of the Board of Directors of Tata Capital Financial Services Limited will be held on March 25, 2019, to, *inter alia*, consider the proposals for:

- (i) Issue of Secured, Redeemable, Non-Convertible Debentures up to an amount not exceeding Rs. 10,000 crore, on a private placement basis, in one or more tranches;
- (ii) Issue of Unsecured, Non-Convertible Bonds in the nature of Perpetual Debentures Qualifying as Tier I Capital up to Rs. 500 crore, on a private placement basis, in one or more tranches; and
- (iii) Issue of Unsecured Redeemable Non-Convertible Bonds in the nature of Debentures qualifying as Subordinated Debt up to Rs. 1,000 crore, on a private placement basis, in one or more tranches.

Kindly take on record and acknowledge receipt.

Thanking you.

Yours faithfully,

For Tata Capital Financial Services Limited

For
Avan Doomasia
Company Secretary

TATA CAPITAL FINANCIAL SERVICES LIMITED

Corporate Identity Number U67100MH2010PLC210201

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