



July 21, 2016

The National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai – 400 001

Dear Sir,

Re: Issue of privately placed Unsecured, Redeemable, Non-Convertible Debentures

This is to inform you that at the Meeting of the Board of Directors of the Company held on July 21, 2016, the Directors have approved of the Company issuing, Unsecured, Redeemable, Non-Convertible Debentures of upto Rs. 1,000 crore, on a private placement basis, in such tranches/series and at such coupon rates as may be approved by the Directors from time to time.

Kindly acknowledge the receipt.

Thanking you.

Yours faithfully,
For Tata Capital Financial Services Limited


Avan Doomasia
Company Secretary



TATA CAPITAL FINANCIAL SERVICES LIMITED

Corporate Identity Number U67100MH2010PLC210201

Tower A 1101 Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013 India

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office One Forbes Dr V B Gandhi Marg Fort Mumbai 400 001 India Tel 91 22 6745 9000