



October 26, 2015

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sir,

Re: Intimation under Clause 19(h) of the Listing Agreement for Debt Securities

With reference to Clause 19(h) of the Listing agreement for Debt Securities, we wish to inform you that a Meeting of the Board of Directors of Tata Capital Financial Services Limited will be held on October 28, 2015 to, *inter alia*, consider a proposal to issue Unsecured, Redeemable, Non-Convertible Debentures of upto Rs. 500 crore, on a private placement basis.

Kindly acknowledge the receipt.

Thanking you.

Yours faithfully,
For Tata Capital Financial Services Limited

A handwritten signature in blue ink, appearing to read 'Rajesh Gosia', with a horizontal line underneath.

Rajesh Gosia
Manager - Secretarial

TATA CAPITAL FINANCIAL SERVICES LIMITED

Corporate Identity Number U67100MH2010PLC210201

Tower A 1101 Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013 India

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office One Forbes Dr V B Gandhi Marg Fort Mumbai 400 001 India Tel 91 22 6745 9000