

### TATA CAPITAL FINANCIAL SERVICES LIMITED

## STANDALONE STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED MARCH 31, 2017

(Rs. In lakh)

The New Francisco   14,151   12,301   28,429   23,15.						(Rs. In lakh)
Cunaudited (Refer Note 7) (Audited) (Audited) (Refer Note 7) (Refer Note 7) (Refer Note 7) (Audited) (Audited) (Refer Note 7) (Refer Note 7						1994 All Principal Africant Language Commission Co.
I   Investment income   743   2,996   5,548   6,155     III   Other income   14,151   12,301   28,429   23,155     IV   Total Revenue (I + II + III)   216,624   180,556   419,204   347,13     V   Expenses : Finance costs   110,050   99,470   221,162   194,11     Employee benefit expenses   17,977   14,724   35,438   27,83     Other operating expenses   63,389   37,607   114,535   73,81     Depreciation and amortisation   7,395   6,476   14,273   11,77     Amortisation of expenses   240   277   549   54    Total expenses   199,051   158,554   385,957   308,08     VI   Profit before tax (IV - V)   17,573   22,002   33,247   39,04     VII   Tax expense   9,301   9,752   19,618   18,43     (2) Deferred tax   (3,248)   (2,976)   (7,969)   (5,96     Net tax expense   6,053   6,776   11,649   12,46     VIII   Profit for the year (VI - VII)   11,520   15,226   21,598   26,57     IX   Earnings per equity share:   (1) Basic (in Rupees)   0,62*   1.16*   1.27   2.05     (2) Diluted (in Rupees)   0,62*   1.16*   1.27   2.05     (3,248)   (3	Paruc	uiars	I		(Audited)	(Audited)
I   Investment income   743   2,996   5,548   6,155     III   Other income   14,151   12,301   28,429   23,155     IV   Total Revenue (I + II + III)   216,624   180,556   419,204   347,13     V   Expenses : Finance costs   110,050   99,470   221,162   194,11     Employee benefit expenses   17,977   14,724   35,438   27,83     Other operating expenses   63,389   37,607   114,535   73,81     Depreciation and amortisation   7,395   6,476   14,273   11,77     Amortisation of expenses   240   277   549   54    Total expenses   199,051   158,554   385,957   308,08     VI   Profit before tax (IV - V)   17,573   22,002   33,247   39,04     VII   Tax expense   9,301   9,752   19,618   18,43     (2) Deferred tax   (3,248)   (2,976)   (7,969)   (5,96     Net tax expense   6,053   6,776   11,649   12,46     VIII   Profit for the year (VI - VII)   11,520   15,226   21,598   26,57     IX   Earnings per equity share:   (1) Basic (in Rupees)   0,62*   1.16*   1.27   2.05     (2) Diluted (in Rupees)   0,62*   1.16*   1.27   2.05     (3,248)   (3			201 730	165 259	385 227	317.824
The New Internation   14,151   12,301   28,429   23,15.     IV Total Revenue (I + II + III)   216,624   180,556   419,204   347,13     V Expenses :   Finance costs   110,050   99,470   221,162   194,11     Employee benefit expenses   17,977   14,724   35,438   27,83     Other operating expenses   63,389   37,607   114,535   73,81     Depreciation and amortisation   7,395   6,476   14,273   11,77     Amortisation of expenses   240   277   549   54     Total expenses   199,051   158,554   385,957   308,08     VI Profit before tax (IV - V)   17,573   22,002   33,247   39,04     VII Tax expense   (1) Current tax   9,301   9,752   19,618   18,43     (2) Deferred tax   (3,248)   (2,976)   (7,969)   (5,96     Net tax expense   6,053   6,776   11,649   12,46     VIII Profit for the year (VI - VII)   11,520   15,226   21,598   26,57     IX Earnings per equity share:   (1) Basic (in Rupees)   0.62*   1.16*   1.27   2.05     (2) Diluted (in Rupees)   0.62*   1.16*   1.27   2.05     Company				l i		6,155
IV Total Revenue (I + II + III)  216,624  180,556  419,204  347,13  V Expenses: Finance costs Employee benefit expenses Other operating expenses Other operating expenses Other operating expenses Depreciation and amortisation Amortisation of expenses 240  277  549  54  Total expenses  110,050  99,470  221,162  194,11  35,438  27,83  21,83  21,83  21,83  21,83  21,83  21,83  21,83  21,935  33,407  114,535  73,81  11,77  240  277  549  549  54  Total expenses  199,051  158,554  385,957  308,08  VI Profit before tax (IV - V)  17,573  22,002  33,247  39,04  VII Tax expense (1) Current tax (2) Deferred tax (3,248) (2,976) (7,969) (5,96) Net tax expense (2) Deferred tax (1) Expense (1) Expense (1) Expense (1) Current fax (2) Deferred tax (3,248) (2,976) (7,969) (5,96) (7,969) (5,96) (7,969) (5,96)  VIII Profit for the year (VI - VII)  11,520  15,226  21,598  26,57  IX Earnings per equity share: (1) Basic (in Rupees) (2) Diluted (in Rupees) (3,62*  1.16*  1.27  2.0			,	1		1
V Expenses:       Finance costs       110,050       99,470       221,162       194,11         Employee benefit expenses       17,977       14,724       35,438       27,83         Other operating expenses       63,389       37,607       114,535       73,81         Depreciation and amortisation       7,395       6,476       14,273       11,77         Amortisation of expenses       240       277       549       54         Total expenses       199,051       158,554       385,957       308,08         VI Profit before tax (IV - V)       17,573       22,002       33,247       39,04         VII Tax expense       9,301       9,752       19,618       18,43         (2) Deferred tax       (3,248)       (2,976)       (7,969)       (5,96         Net tax expense       6,053       6,776       11,649       12,46         VIII Profit for the year (VI - VII)       11,520       15,226       21,598       26,57         IX Earnings per equity share:       (1) Basic (in Rupees)       0,62*       1,16*       1,27       2,00         (2) Diluted (in Rupees)       0,62*       1,16*       1,27       2,00	111	Other income	14,131	12,501	20,42)	23,133
Finance costs Employee benefit expenses Other operating expenses Other operating expenses Depreciation and amortisation Amortisation of expenses  Total expenses  (1) Current tax (2) Deferred tax Net tax expense Net tax expense  VII Profit for the year ( VI - VII)  IX Earnings per equity share: (1) Basic (in Rupees) (2) Diluted (in Rupees)  (1) Current sexpense (1) Current tax (2) Diluted (in Rupees) (3) Content tax (4) Diluted (in Rupees) (5) Content tax (6) Diluted (in Rupees) (7) Content tax (8) Content tax (9) Content tax (10) Content tax (11) Content tax (12) Content tax (13) Content tax (14) Content tax (15) Content tax (16) Content tax (17) Content tax (18) Content tax (19) Content tax (10) Content tax (10) Content tax (11) Content tax (11) Content tax (12) Content tax (13) Content tax (14) Content tax (15) Content tax (16) Content tax (17) Content tax (18) Content tax (19) Content tax (10) Content tax (11) Content tax (12) Content tax (13) Content tax (14) Content tax (15) Content tax (16) Content tax (17) Content tax (18) Content tax (19) Content tax (19) Content tax (10) Content tax (10) Content tax (11) Content tax (12) Content tax (13) Content tax (14) Content tax (15) Content tax (16) Content tax (17) Content tax (18) Content tax (19) Content tax (19) Content tax (10) Content tax (11) Content tax (12) Content tax (13) Content tax (14) Content tax (15) Content tax (16) Content tax (17) Content tax (18) Content tax (19) Content tax (10) Content tax (1	IV	Total Revenue (I + II + III)	216,624	180,556	419,204	347,134
Finance costs Employee benefit expenses Other operating expenses Other operating expenses Depreciation and amortisation Amortisation of expenses  Total expenses  (1) Current tax (2) Deferred tax Net tax expense Net tax expense  VII Profit for the year ( VI - VII)  IX Earnings per equity share: (1) Basic (in Rupees) (2) Diluted (in Rupees) (2) Diluted (in Rupees) (11,777	$\mathbf{v}$	Expenses :				
Other operating expenses Depreciation and amortisation Amortisation of expenses  Total expenses  VI Profit before tax (IV - V)  VII Tax expense (1) Current tax (2) Deferred tax (2) Deferred tax Net tax expense  VII Profit for the year (VI - VII)  IX Earnings per equity share: (1) Basic (in Rupees) (2) Diluted (in Rupees) (3,389) 37,607 114,535 73,81 11,77 7,395 6,476 14,273 11,77 549 54  158,554 385,957 308,08  39,04  VI Profit before tax (IV - V)  17,573 22,002 33,247 39,04  VII Tax expense (1) Current tax (2) Deferred tax (3,248) (2,976) (7,969) (5,96 6,053 6,776 11,649 12,46  VIII Profit for the year (VI - VII)  11,520 15,226 21,598 26,57		-	110,050	99,470	221,162	194,116
Depreciation and amortisation   7,395   6,476   14,273   11,77   240   277   549   54   54   54   54   54   54   5		Employee benefit expenses	17,977	14,724	35,438	27,839
Amortisation of expenses   240   277   549   54		Other operating expenses	63,389	37,607	114,535	73,811
Total expenses 199,051 158,554 385,957 308,08  VI Profit before tax (IV - V) 17,573 22,002 33,247 39,04  VII Tax expense (1) Current tax (2) Deferred tax (3,248) (2,976) (7,969) (5,96) (5,96) (6,053) 6,776 11,649 12,46  VIII Profit for the year (VI - VII) 11,520 15,226 21,598 26,57  IX Earnings per equity share: (1) Basic (in Rupees) 0.62* 1.16* 1.27 2.00 (2,000) 1.16* 1.20* 1.20* 1.20* 1.20* 1.20* 1.20* 1.20* 1.20* 1.20* 1.20* 1.20* 1.20* 1.20* 1.20* 1.20* 1.20* 1.20* 1.20* 1.20*		Depreciation and amortisation	7,395	1	·	11,777
VI Profit before tax (IV - V)       17,573       22,002       33,247       39,04         VII Tax expense		Amortisation of expenses	240	277	549	543
VII Tax expense       9,301       9,752       19,618       18,43         (2) Deferred tax       (3,248)       (2,976)       (7,969)       (5,96         Net tax expense       6,053       6,776       11,649       12,46         VIII Profit for the year ( VI - VII)       11,520       15,226       21,598       26,57         IX Earnings per equity share:       (1) Basic (in Rupees)       0.62*       1.16*       1.27       2.0         (2) Diluted (in Rupees)       0.62*       1.16*       1.27       2.0		Total expenses	199,051	158,554	385,957	308,086
(1) Current tax       9,301       9,752       19,618       18,43         (2) Deferred tax       (3,248)       (2,976)       (7,969)       (5,96         Net tax expense       6,053       6,776       11,649       12,46         VIII Profit for the year ( VI - VII)       11,520       15,226       21,598       26,57         IX Earnings per equity share:       (1) Basic (in Rupees)       0.62*       1.16*       1.27       2.0         (2) Diluted (in Rupees)       0.62*       1.16*       1.27       2.0	VI	Profit before tax (IV - V)	17,573	22,002	33,247	39,048
(1) Current tax       9,301       9,752       19,618       18,43         (2) Deferred tax       (3,248)       (2,976)       (7,969)       (5,96         Net tax expense       6,053       6,776       11,649       12,46         VIII Profit for the year ( VI - VII)       11,520       15,226       21,598       26,57         IX Earnings per equity share:       (1) Basic (in Rupees)       0.62*       1.16*       1.27       2.0         (2) Diluted (in Rupees)       0.62*       1.16*       1.27       2.0	VII	Tax expense				,
Net tax expense 6,053 6,776 11,649 12,46  VIII Profit for the year ( VI - VII) 11,520 15,226 21,598 26,57  IX Earnings per equity share: (1) Basic (in Rupees) 0.62* 1.16* 1.27 2.0 (2) Diluted (in Rupees) 0.62* 1.16* 1.27 2.0	E .	<del>-</del>	9,301	9,752		18,438
VIII Profit for the year ( VI - VII )  11,520  15,226  21,598  26,57  IX Earnings per equity share: (1) Basic (in Rupees) (2) Diluted (in Rupees)  0.62* 1.16* 1.27 2.0 2.0		(2) Deferred tax	(3,248)	(2,976)		(5,969)
IX Earnings per equity share: (1) Basic (in Rupees) (2) Diluted (in Rupees)  0.62* 1.16* 1.27 2.0 2.0		Net tax expense	6,053	6,776	11,649	12,469
(1) Basic (in Rupees) 0.62* 1.16* 1.27 2.0 (2) Diluted (in Rupees) 0.62* 1.16* 1.27 2.0	VIII	Profit for the year ( VI - VII)	11,520	15,226	21,598	26,579
(1) Basic (in Rupees) 0.62* 1.16* 1.27 2.0 (2) Diluted (in Rupees) 0.62* 1.16* 1.27 2.0	IX	Earnings per equity share:				
(2) Diluted (in Rupees) 0.62* 1.16* 1.27 2.0			0.62*	1.16*	1.27	2.03
	3		0.62*	1.16*	l .	2.03
Face Value per share (in Rupees)		Face Value per share (in Rupees)	10	10	10	10
* Not annualised	* Not	annualised				

### TATA CAPITAL FINANCIAL SERVICES LIMITED



### TATA CAPITAL FINANCIAL SERVICES LIMITED

### STANDALONE BALANCE SHEET AS AT MARCH 31, 2017

Particulars	As at March 31, 2017	As at March 31, 2016
	Rs in Lakh	Rs in Lakh
I. EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share Capital	2,24,255	1,45,755
(b) Reserves and Surplus	1,82,153	2,13,309
	4,06,408	3,59,064
2. Non-current liabilities		
(a) Long-term borrowings	9,45,684	11,85,472
(b) Other long-term liabilities	7,019	13,513 4,448
(c) Long-term provisions	5,318 9,58,021	12,03,433
3. Current liabilities	7,50,021	12,00,100
(a) Short-term borrowings	10,06,630	9,73,269
(b) Trade payables	-	-
(i) Total outstanding dues of micro enterprises and small enterprises	-	-
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	48,685	37,708
(c) Other current liabilities	8,92,881	4,72,858
(d) Short-term provisions	15,881	12,482
	19,64,077	14,96,317
TOTAL	33,28,506	30,58,814
II. ASSETS		
1. Non-Current assets		
(a) Fixed Assets		
(i) Tangible assets	77,052	62,218
(ii) Intangible assets	1,109	8,705
(iii) Capital work-in-progress	518	149
(iv) Intangible assets under development	655	240
	79,334	71,312
(b) Non-current investments	26,109	90,304
(c) Deferred tax assets (net)	43,483	21,811
(d) Long-term Loans and advances - financing activity	14,85,414	13,61,040
(e) Long-term Loans and advances - others	21,511	26,571
(f) Other non-current assets	6,839	5,489
	15,83,356	15,05,215
2. Current assets	704	2.024
(a) Current investments (b) Trade receivebles	794 1,984	2,924 1,420
(b) Trade receivables (c) Cash and bank balances	7,340	4,498
(d) Short-term Loans and advances - financing activity	16,14,067	14,50,411
(e) Short-term Loans and advances - others	27,150	11,496
(f) Other current assets	14,481	11,538
	16,65,816	14,82,287
TOTAL	33,28,506	30,58,814



### Notes:

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on April 28, 2017.
- 2 Return on Assets have been computed as percentage of profit after tax to the average assets during the year.
- 3 The Company has made an incremental standard asset provision of Rs. 1,363 lakh being 0.35% (FY 15-16: 0.30%) of Standard Assets as of March 31, 2016, as specified by RBI Notification No.DNBR.009/ CGM(CDS)-2015 dated March 27, 2015.
- 4 During the year, the Company has changed its NPA provisioning policy based on the RBI Notification No. DNBR.009/CGM(CDS)-2015 dated March 27, 2015 pursuant to which loans outstanding for a period exceeding 120 days are classified as sub-standard assets and sub-standard assets for a period exceeding 14 months are classified as doubtful assets. The impact in the financials on account of the change was Rs. 2,801 lakh and Rs. 2,312 lakh respectively.
- 5 During the year, the Company changed its accounting policy with respect to amortization of deferred revenue expenditure for share issue expenses. The Company now charges off the share issue expenses against amount standing to the credit of the Securities Premium Account. Prior to this change, the Company amortised the said share issue expenses over a period of 36 months from the month in which the expenses were incurred. The change in accounting policy is in accordance with the provisions of Section 52 of the Companies Act 2013 and it would result in a more appropriate presentation of financial statements of the Company. On account of the change in the accounting policy, the profit before tax of the company is higher by Rs. 76 lakh (net of taxes, as applicable) for the period year ended March 31, 2017 and deferred revenue expenditure is lower by Rs. 77 lakh (net of taxes, as applicable) as on March 31, 2017.
- 6 In the Statement of Profit and Loss of the Company, the Company has provided/written off certain amounts comprising carrying value of investments acquired in settlement of claim, Goodwill, loans and credit substitutes and investment.
  - The Shareholders of the Company at its meeting held on June 24, 2016 approved a Reduction of Share Capital (Securities Premium Account) in accordance with Section 52 of the Companies Act, 2013 read with Sections 100 to 103 of the Companies Act, 1956. The Hon'ble High Court of Judicature at Mumbai approved the said arrangement by way of order dated August 5, 2016 which was filed with the Registrar of Companies on August 26, 2016. Pursuant to the order, the Company has credited its Statement of Profit and Loss for the financial year ended March 31, 2017 by appropriating an amount of Rs 40,558 lakh being the aggregate amount of (i) investments acquired in settlement of claim written off Rs. 14,318 lakh, (ii) goodwill written off Rs. 7,804 lakh, (iii) loans and credit substitutes provided Rs. 31,789 lakh and (iv) mark to market loss on current investment provided Rs. 349 lakh (net of taxes as applicable) from the amount standing to the credit of Securities Premium Account.
  - The aforementioned disclosure is made by the Company pursuant to the Institute of Chartered Accountant of India's guidance on disclosures relating to court order.
- 7 The figures for the half year ended March 31, 2017 and March 31, 2016 represents the difference between the audited figures for the year ended March 31, 2017 and March 31, 2016 and the audited figures for the half year ended September 30, 2016 and September 30, 2015 respectively.
- 8 Information as required by Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is as per Annexure '1' attached.
- 9 Previous period's / year's figures have been regrouped/reclassified wherever necessary to correspond with the current year's classification/ disclosure.

For Tata Capital Financial Services Limited

Pravcen P. Kadle

Managing Director & CEO

DIN No. 00016814

علم

Place: Mumbai

Date: April 28, 2017



# Annexure 1 Additional Information

a) Credit rating

Products	Rating	
(a) Commercial Paper	ICRA A1+	
(b ) Debentures	Secured/Unsecured Non Convertible Debentures ICRA AA+, CRISIL AA+ and CARE AA+. Tier II Debentures ICRA AA+, CRISIL AA+ and CARE AA+ Perpetual Debentures	
	CRISIL AA, CARE AA and ICRA AA	
	Short Term Bank Loans : ICRA A1+	
(c) Bank Loan Facility	Long Term Bank Loans: ICRA AA+ and CARE AA+	

b) Asset Cover available for non convertible debt securities: NA

c) Debt Equity ratio: 7.23 times

- d) previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares/ non convertible debt securities and whether the same has been paid or not; (Refer Annexure "A"). The Company has not issued any non-convertible redeemable preference shares.
- e) next due date for the payment of interest/ dividend of non-convertible preference shares/ principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount (Refer Annexure "A"). The Company has not issued any non-convertible redeemable preference shares.

f) Debt service coverage ratio: NA

g) Interest service coverage ratio: NA

h) Outstanding redeemable preference shares (Quantity & value): Since the Company does not have Outstanding redeemable preference shares this clause is not applicable.

i) Debenture Redemption Reserve: Rs.30,000 lakh

j) Net Worth: Rs. 389,454 lakh

k) Net profit after tax: Rs. 21,598 lakh

I) Earnings per share: Rs. 1.27

m) There was no material deviation in the use of the proceeds of the issue of Non Convertible Debt Securities.



Annexure A

# Tata Capital Financial Services Limited

Information as per Regulation 56 (d) and 52 (4) & (5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, information as at March 31, 2017 with respect to NCDs issued on a private placement basis

21	20	5	18	17	15	15	ž	55	15	=	ō	9	ъ	7	6	v	•	u	~	-	51 No
TCFSL HCD 7" FY 2013-14	TCFSL NCD 'O' FY 2013-14	TOFSL NOD "H" FY 2013-14	TOFSL NCD "G" FY 2013-14	TOFSL NOD TET FY 2013-14	TOFSL NCO 'D' FY 2013-14	TCFSL NC0 '8' FY 2013-14-Option-I	TOFSUMED 'BF' FY 2012-13	TCFSL NCD BA' FY 2012-13	TCFSL NCD 'AY' & 'AZ' FY 2012-13	TOFSL NCD 'AX' FY 2012-13	TOFSL NICO 'AS' FY 2012-13	TOFSI, NOD AJ FY 2012-13	TOFSL NC0 'AQ' FY 2012-13	TOFSL NOD 'AH' FY 2012-13	TOFSL NCD 'AG' FY 2012-13	TOFSL NCO 'AE' FY 2012-13	TOFSL NOD 'AM' FY 2011-12	TCFSL NC0 'AA' FY 2011-12	TCFSL NCD 'R' FY 2011-12	TCFSL NCD W: FY 2011-12	Series under which the NCDs are held
INE306N07815	INE306N07807	INE306N07732	INE306N07740	(NE306N07708	INE306N07690	INE306N07686	INE306N07633	INE306N07575	INE306N07567	INE305N07559	INE306N07509	INE305N07458	INE306N07476	INE306N07CS1	INE306N07393	INE306N07351	INE976107AQ9	INE976107AE5	INE976107955	INE976107906	SIN
*CRISIL AA*/Stable* by CRISIL Limited	"CRISIL AAv/Stable" by CRISIL Limited	*CRISIL AA+/Stable* by CRISIL Limited	"CRISIL AA+/Stable" by CRISIL Limited	*CRISIL AA+/Stable* by CRISIL Limited	"CRISIL AA+/Stable" by CRISIL Limited	"CRISIL AA+/Stable" by CRISIL Limited	"CRISIL AA+/Stable" by CRISIL Limited and "[ICRA] AA+(Stable)" by ICRA Limited	"CRISIL AA+/Stable" by CRISIL Limited	"CRISIL AA+/Stable" by CRISIL	"CRISIL AA+/Stable" by CRISIL Limited	"CRISIL AA+/Stable" by CRISIL Limited	TICRA) AA+ (Stable)" by ICRA Limited	"CRISIL AA+/Stable" by CRISIL Limited	"(ICRA) AA+ (Stable)" by ICRA Limited	TICRA] AA+ (Stable)" by ICRA  United	TICRA) AA+ (State)" by ICRA Umded	"CARE AA+" by Credit Analysis & Research Limited	"CARE AA+" by Credit Analysis & Research Limited	"CARE AA+" by Credit Analysis & Research Limited	"CARE AA+" by Credit Analysis & Research Limited	Credit rating
February 15, 2017	August 22, 2016	May 23, 2016	May 23, 2016	May 9, 2016	May 9, 2016	April 25, 2016	March 27, 2017	January 23, 2017	January 23, 2017	January 16, 2017	December 5, 2016	November 9, 2016	November 15, 2016	September 6, 2016	September 9, 2016	August 9, 2016	November 10, 2016	October 21, 2016	September 23, 2016	August 16, 2016	Previous due date for payment of Interest
(Paid)	(Paid)	(Paid)	(Paid)	(Paid)	(Paid)	(Paid)	(Paid)	(Pad)	(Paid)	(Paid)	(Paid)	(Paid)	(Paid)								
Not Applicable	August 21, 2017	May 22, 2017	May 22, 2017	May 8, 2017	May 8, 2017	April 24, 2017	March 26, 2018	January 22, 2016	January 22, 2016	January 16, 2018	December 5, 2017	November 9, 2017	November 10, 2017	September 5, 2017	September 8, 2017	August 9, 2017	Not Applicable	October 21, 2017	September 23, 2017	August 17, 2017	Whether the previous Next due date for Interest has payment of interest been paid or not
Z	445 97	223.14	1,805.04	452.76	181 50	796 81	46 37	234 36	4,786.85	617 50	238 00	5,050.00	282 58	491.15	99 23	200 00	N.	152.25	101 50	70 89	Next Interest amount (Rs. in Lakh)
February 15, 2017	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Appricable	Not Applicable	Not Applicable	Not Applicable	November 10, 2016	Not Applicable	Not Applicable	August 17, 2016	Previous due date for payment of Principal						
(Paid)	Not Applicable	Not Applicable	Not Applicable	Nat Applicable	Not Applicable	flat Applicable	Not Applicable	Not Applicable	flot Applicable	Not Applicable	flat Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	(Pa:d)	Not Applicable	Hot Applicable	Paid (Part	whether the previous principal payment has been paid or not
Not Applicable	August 20, 2018	May 22, 2018	May 22, 2018	Nay 7, 2018	May 7, 2018	April 23, 2018	March 26, 2018	January 22, 2018	January 22, 2018	January 16, 2018	December 5, 2017	November 9, 2017	Navember 10, 2017	September 5, 2022	September 8, 2017	August 9, 2017	Not Applicable	October 21, 2018	September 23, 2016	August 17, 2017	Next due date for payment of principal
£	4,300	2,500	20,000	5,000	2,000	8,500	500	2,500	50,000	6,500	2,500	\$0,000	3,000	5,000	1.000	2,000	4	1,500	1,000	700	Next Redemption amount (Rs. in Lakh)

M

Credit talling	1,500	November 24, 2017	Not Applicable	Not Applicable	140.01	November 24, 2017	(Paid)	November 14, 2016	CRISIL AA+/Stable* by CRISIL	INE306H07DQ3	TCFSL NCD X' FY 2014-15 - Option II INE308H07DQ3	5
Credit rating	Æ	Not Applicable	(Paid)	November 11, 2016	<b>W</b>	Not Applicable	(bited)		"CRISIL AA+/Stable" by CRISIL	(ME306N07DO8	TCFSL NCD W FY 2014-15 - Option	5
Credit talling	N.	Not Applicable	(bired)	October 27, 2016	Mi	Not Applicable	(Pad)		TICRA AA+ (Stable) by ICRA	14E306407DM2	TOFSL NOD W FY 2014-15 - Option II	#
Credit saling	R.	Not Applicable	(Paid)	October 20, 2016	104	Not Applicable	(Paid)	October 20, 2016	TICRALAA+ (Stable)* by ICRA Limited	INE306N07DL4	TOFSLINGD WIFY 2014-15 - Option I	1
Criedit niling		October 20, 2017	Not Applicable	Not Applicable	94 44	October 20, 2017	(Paid)	October 21, 2016	TiCRA  AA+ (Stable)" by ICRA Limited	INE306N07DK6	TCFSL NCD UFFY 2014-15	43
Credit nilng	12	September 26, 2017	_		230 25	September 26, 2017	(Paid)	October 13, 2016	TICRAJ AA+ (Stable)" by ICRA Limited	INE306H07DJ8	TOFSLINGD T' FY 2014-15 - Option V	22
Credit rating	Z.	filot Applicable	(Paid)	October 18, 2016	<b>X</b> (d	Not Applicable	,	N.A. since zero coupon Debentures		1NE306N07D10	TCFSL NCD T' FY 2014-15 - Option	=
Credit rating	1.5	October 18, 2017	Not Applicable	Not Applicable	97 42	October 18, 2017	(Paid)	October 13, 2016	TICRA AA+ (Stable) by ICRA Umited	INE306N07DH2	TCFSL t/CD TFY 2014-15 - Option	5
Credit rating	15.1	September 20, 2017	Not Applicable	Not Applicable		September 20, 2017	(Paid)	October 13, 2016	"(ICRA) AA+ (Stable)" by ICRA Umited	NE306N07DF6	TOFSL NOD TFY 2014-15 - Option 1	33
Credit tailing		September 27, 2017	Not Applicable	Not Applicable	68 84	September 27, 2017		Not Applicable	TICRAJ AA+ (Stable)" by ICRA Limited	INE305N07DE9	TCFSL NCD 'S' FY 2014-15 - Option	æ
Credit rating  Previous due date for previous due date for previous due date previous due date for	3	Not Applicable	(Paid)	October 17, 2016	\$uil	Not Applicable	(Paid)	October 17, 2016	"(ICRA) AA+ (Stable)" by ICRA (Jmited	INE306N07DD1	TCFSL HCD 'S' FY 2014-15 - Option	37
Credit taking		October 9, 2017	Not Applicable	Not Applicable	47.87	October 9, 2017	(Paid)	October 10, 2016	TICRA] AA+ (Stable)" by ICRA Limited	RNE306N07DA7	TOEST NOD S. FY 2014-15 - Option I	ઝ
Credit tailing	,	September 29, 2017		Not Applicable	47 87	September 29, 2017	(Paid)	September 30, 2016	TICRALAA+ (Stable)" by ICRA	INE306N07CZ6	TOFSL NCO R: FY 2014-15-Opt.on-III	ដ
Credit siling  Previous due date for pervious due date for perviou	1.0	September 28, 2017	_	Not Applicable	95 97	September 28, 2017	(Paid)	September 30, 2015	TICRAJ AA+ (Stable)" by ICRA Umited	INE306N07CY9	TOFSUNCO RIFY 2014-15-Option-II	ሄ
Credit siling	3	Not Applicable	(Paid)	October 5, 2016	th.	Not Applicable	(Paid)	October 5, 2016	TICRAJ AA* (Stable)" by ICRA Limited	INE306N37CU7	TCFSL NCD'O'FY 2014-15	ដ
Credit siling	5.	September 4, 2017	Not Applicable	Not Applicable	477 37	September 4, 2017	(Paid)	September 5, 2016	TICRA] AA+ (Stable)" by ICRA	INE306N07CR3	TOFSL NCD 'N' FY 2014-15	×
Credit siling Previous due date for pervious August 26, 2015 Previous due date for pervious Credit siling Previous due date for pervious August 26, 2015 Previous August 26, 2015 Previous Lumicol Lumicol Lumicol Lumicol Lumicol Previous August 26, 2015 Paud) Not Applicable Not Applicable Not Applicable Not Applicable Por CRISIL AA-/Stable Por CRISIL Nacro 6, 2017 Paud) Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Por CRISIL Nacro 6, 2017 Paud) Not Applicable Not Applicable Not Applicable Not Applicable Por CRISIL Nacro 6, 2017 Paud) Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Por CRISIL Nacro 6, 2017 Paud) Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable Por CRISIL Nacro 6, 2017 Paud) Not Applicable Not Ap	Z	Hot Applicable	(Paid)	October 26, 2016	¥	Not Applicable	(Paid)	October 26, 2016	TICRA) AA+ (Stable)* by ICRA Umited	INE306N07CQ5	TOFSL RCD T. FY 2014-15-Option-II	2
Credit tailing Previous due date for pervious August 26, 2015 CRISIL AA-/Statze' by CRISIL Limited CRISIL CAA-/Statze' by CRISIL CRISIL CAA-/Statze' by CRISIL Limited CRISIL CAA-/Statze' by CRISIL Limited CRISIL CAA-/Statze' by CRISIL CRISIL CRISIL CRISIL CRISIL CAA-/Statze' by CRISIL	40.	September 1, 2017	Not Applicable	Not Applicable	3,820 00	September 1, 2017	(Paid)	September 1, 2015	TICRA) AA* (Stable)" by ICRA Umited	INE306H07CP7	TOFSI, NCO 1, FY 2014-15-Option-I	ĸ
Credit taking Previous due date for pervious August 26, 2015 (Paid) August 25, 2017 (Paid) Hot Applicable Portist Limited Limited Portist Hovember 11, 2016 (Paid) Hot Applicable Portist Limited Portist Research Portist Limited Portist Research Portist	1.6	July 14, 2017	Not Applicable	Not Applicable	95 00	July 14, 2017	(Paid)	July 14, 2016	TICRA) AA+ (Stable)" by ICRA Umited	INE306N07CG6	TOFSL NOD 15' FY 2014-15	23
Credit taking Previous due date for pervious August 26, 2016 (Paid) August 25, 2017 (Paid) Not Applicable Profice (Paid) Not Applicable Not Applicable Profice (Paid) Not Applicable Not A	ی	July 8, 2019	Rot Applicable		335 43	July 10, 2017	(Paid)	July 11, 2016	TICRA) AA+ (Statue)" by ICRA Limited	INE306N07CC5	TOFSLINGD O'FY 2014-15-Option-II	28
Credit rating Previous due date for previous Previous due date for previous due date for for principal pri	2.	July 10, 2017	Not Applicable		237 85	10, 2017 γاندل	(Paid)	July 11, 2016	TICRA) AA+ (Stable)* by ICRA Umited	INE306N07CB7	TOFSL NCD 'C' FY 2014-15-Option-I	27
Credit railing  Previous due date for previous Previous due date for previous due date previous due date previous due date for previous due date for principal principal principal due for principal principal principal principal due for principal principal principal principal previous due date for principal principal principal due for principal principal principal principal due for principal pri	Æ	Not Applicable	(Paid)	December 5, 2016	*	Not Applicable	(Paid)		"CRISIL AA+/Stable" by CRISIL Limited	INE306N07AC9	TOFSL NOD 'AJ FY 2013-14	33
Credit taking  Previous due date for previous due date for pervious due date previous due date previous due date for pervious due date for pervious due date for pervious due date for pervious due date previous due date for pervious due date previous due date for principal payment of interest Lahit for payment of interest previous due date previous due date for principal payment of interest previous due date previous due date for principal payment of care payment of Lahit principal payment of principal payment of Lahit principal payment of principal payment of Lahit previous due date previous due date for principal payment of care payment of Lahit principal payment of Lahit payment of Lahit paym		Not Applicable	(Paid)	November 7, 2016	<b>†</b> 01	Not Applicable	(Paid)		"CRISIL AA+/Stable" by CRISIL Umited	INE306N07989	TCFSL NCD'AF' FY 2013-14	25
Credit rating  Previous due date for pevious payment of interest lengths or not control lengths for CRISIL AA-7Stabbe* by CRISIL  CRISIL AA-7Stabbe* by CRISIL  March 6, 2017  (Paid)  Not Applicable  Next due date for interest lengths free folder date for lengths payment of interest	S.	Not Applicable	(Paid)	November 11, 2016	N	Not Applicable	(Paid)		"CRISIL AA+/Stable" by CRISIL Limited	IME306N07955	TOFSL NCD 'AC' FY 2013-14	잗
Credit rating Previous due date for pervious Previous due date for previous due date previous due date previous due date for previous due date previous due date for previous due date previous due date previous due date for previous due date pre	掘	Not Applicable	(Paid)	March 6, 2017	N.	Not Applicable	(Paid)		"CRISIL AA+/Stable" by CRISIL Limited	IME305N07906	TCFSL NC0 X: FY 2013-14	23
Previous due date for previous Rest due date for payment of interest interest as payment of interest as payment of interest been paid bor not whether the previous due date principal payment of principal payment of principal payment of principal payment has principal payment has principal payment has principal payment paid or not principal payment has principal payment has principal payment paid or not principal payment paid or not principal payment paid or not principal payment pay		August 25, 2017	Not Applicable		321.62	August 25, 2017	(Paid)	August 26.	"CRISIL AA*/Stable" by CRISIL Limited	(NE305H07831	TCFSL NCD 'R' FY 2013-14	B
Whatha	Nest Redempti amount (Ri Lakh)						Whether the previous interest has been paid or not	Previous due date for payment of interest	Credit railing	NISI	Series under which the NCDs are held	Sr No

12

궢	Not Applicable	(Paid)	February 2, 2017	2	Not Applicable	(Paid)	February 2, 2017	"CRISIL AA+/Stable" by CRISIL	INE306N07ES7	TCFSL NCD 'AO' FY 2014-15	22
30,000	January 29, 2018	Not Applicable	Not Applicable	2,692 60	January 29, 2018	(Paid)	January 30, 2017	"CRISIL AA+/Stable" by CRISIL Limited	INE306N07ER9	TCFSL NCD 'AN' FY 2014-15	71
2,100	January 24, 2018	Not Applicable	Not Applicable	189 37	January 24, 2018	(Paid)	January 20, 2017	"CRISIL AA+/Stable" by CRISIL	NE306N07EP3	TCFSL NCD 'AL' FY 2014-15	70
Νį	Not Applicable	(Paid)	January 12, 2017	N/I	Not Applicable	(Paid)	January 12, 2017	CRISIL AA+/Stable" by CRISIL	INE305N07EO6	TCFSL NCD 'AK FY 2014-15 Option	3
590	April 5, 2018	Not Applicable	Not Applicable	53 54	January 15, 2018	(Paid)	January 15, 2017	"CRISIL AA+/Stable" by CRISIL Limited	INE306N07EN8	TOFSL NOD AX FY 2014-15 Option II	\$
970	January 15, 2018	Not Applicable	Not Applicable	86 03	January 15, 2018	(Paid)	January 16, 2017	"CRISIL AA+/Stable" by CRISIL Limited	14E305H07EM0	TOFSL NCO 'AK' FY 2014-15 Option I	67
1,620	January 10, 2018	Not Applicable	Not Applicable	144 20	January 10, 2018	(Paid)	January 16, 2017	"CRISIL AA+/Stable" by CRISIL	INE306N07EL2	TCFSL NCD 'AJ FY 2014-15	8
14	flot Applicable	(Paid)	January 19, 2017	Kül	Not Applicable	(Paid)	January 19, 2017	"CRISIL AA+/Stable" by CRISIL	1NE306N07EK4	TOFSU NCO 'AI' FY 2014-15	65
900	January 4, 2018	Not Applicable	Not Applicable	80 13	December 18, 2017	(Paid)	December 16, 2016	"CRISIL AA+/Stable" by CRISIL Limited	INE306N07EJ6	TCFSL NCD 'AN' FY 2014-15 Option	2
Ž.	ffot Applicable	(Paid)	December 15, 2016	Nil	Not Applicable	(Paid)	December 15, 2016	"CRISIL AA+/Stable" by CRISIL Limited	INE DOGNOZEI8	TCFSL NCD 'AH' FY 2014-15 Option	ವಿ
£	Not Applicable	(Paid)	December 6, 2016	Füi	Not Applicable	(Paid)	December 6, 2016	"CRISIC AA+/Stable" by CRISIL Limited	INE306N37EH0	TOFSL HOD 'AH' FY 2014-15 Option I	బ
ru.	Not Applicable	(Paid)	March 24, 2017	£	Not Applicable	(Paid)	March 24, 2017	"CRISIL AA+/Stable" by CRISIL Limited	INE305N07EG2	TCFSL NCD 'AG' FY 2014-15 Option	61
갦	flot Applicable	(Paid)	December 9, 2016	N.	Not Applicable	(Paid)	December 9, 2016	"CRISIL AA+/Stable" by CRISIL	INE306N07EF4	TOFSL NICO: AG' FY 2014-15 Option (	60
500	December 8, 2017	Not Applicable	Not Applicable	44 50	December 8, 2017	(Paid)	December 8, 2016	CRISIL AA+/Stable" by CRISIL	INE306N07EE7	TCFSL NCO 'AF' FY 2014-15 Option	59
Æ	flot Applicable	(Paid)	December 8, 2016	₩.	Not Applicable	(Paid)	December 8, 2016	"CRISIL AA+/Stable" by CRISIL Limited	INE306N07ED9	TOFSL NCD AF FY 2014-15 Option II	<b>S</b> 8
7,500	December 6, 2024	Not Applicable	Not Applicable	691.50	December 8, 2017	(Pard)	December 8, 2016	"CRISIL AA+IStable" by CRISIL Limited	INE306N07EC1	TOFSL NCD 'AF' FY 2014-15 Option I	57
뢡	flot Applicable	(Paid)	November 30, 2016	Z.	Not Applicable	(Paid)	November 30, 2016	"CRISIL AA+/Stable" by CRISIL Limited	INE306N07EB3	TCFSL NCO 'AE' FY 2014-15 Option	8
N.	Not Applicable	(p.r.d)	November 29, 2016	NII	Not Applicable	(Paid)	November 29, 2016	*CRISIL AA+/Stable* by CRISIL Limited	INE30GN07EAS	TOFSL NCD 'AE' FY 2014-15 Option II	\$5
Ni	Not Applicable	(Paid)	December 2, 2016	N.	Not Applicable	(Paid)	December 2, 2015	"CRISIL AA+/Stable" by CRISIL Limited	INE306N07DZ4	TOFSL NCO 'AE' FY 2014-15 Option I	¥
1,500	November 29, 2017	Not Applicable	Not Applicable	139 02	Hovember 29, 2017	(Paid)	November 21, 2016	"CRISIL AA+/Stable" by CRISIL Limited	INE306N07DW1	TCFSL NCD 'AB' FY 2014-15- Option	ន
2,000	November 27, 2017	Not Applicable	Not Applicable	184 37	November 27, 2017	(Paid)	November 21, 2016	"CRISIL AA+/Stable" by CRISIL Limited	INE306N07DV3	TCFSL NCD AB: FY 2014-15- Option	ຮ
3,800	November 20, 2017	Not Applicable	Not Applicable	343.72	November 20, 2017	(Paid)	November 21, 2016	"CRISIL AA+/Stable" by CRISIL	INE306N070US	TCFSL NCD 'AB' FY 2014-15- Option	51
9,500	November 20, 2024	Not Applicable	Not Applicable	886.76	Navember 20, 2017	(Paid)	November 21, 2016	"CRISIL AA+/Stable" by CRISIL Limited and "CARE AA+" by Credit Analysis & Research Limited	INE306H070T7	TOFSL NCD 'AA' FY 2014-15	8
7,400	November 15, 2017	Not Applicable	Not Applicable	662.33	November 15, 2017	(Paid)	November 21, 2016	"CRISIL AA+/Stable" by CRISIL Limited	INE306N07DS9	TCFSL NCO 'Z' FY 2014-15	49
1,000	November 20, 2017	Not Applicable	Not Applicable	91.50	November 20, 2017	(Paid)	November 16, 2016	"CRISIL AA+/Stable" by CRISIL	INE306N07DR1	TCFSL NCD Y' FY 2014-15	48
Nest Redemption amount (Rs. in Lakh)	Next due date for payment of principal	whether the previous principal payment has been paid or not	Previous due date for payment of Principal	Next Interest amount (Rs. in Lakh)	Next due date for payment of Interest	Whether the previous interest has been paid or not	Previous due date for payment of interest	Credit rating	NISI	Series under which the NGDs are held	SrNo

me

Part	6,400	April 3, 2017	Not Applicable	Not Applicable	1,128 90	April 3, 2017		Not Applicable	CRISIC AA*/State by CRISIC	INE306N07FU0	TOFST NICD D' FY 2015-16 Option I	98
Part	3,400	June 1, 2017	Not Applicable	Not Applicable	659.10	June 1, 2017		<u> </u>	CRISIL AA+/Stable" by CRISIL	1	TOFSUNCO IC FY 2015-16 Option IV	97
Part	8,500	April 25, 2017	Not Applicable	Not Applicable	1,561.82	April 25, 2017	•		*CRISIC AA+/Stable* by CRISIC Limited		TOFSL NCO 'C' FY 2015-16 Option III	8
	70	April 20, 2017	Not Applicable	Not Applicable	127.67	April 20, 2017	,		CRISIL AA+/Stable" by CRISIL Umred		TOFSL NCO 'C' FY 2015-16 Option II	95
	3.26	April 19, 2017	Not Applicable	Not Applicable	593.69	April 19, 2017	,		"CRISIL AA+/Stable" by CRISIL Limited	INE30GN07FQ8	TOFSLINCO TO FY 2015-16 Option I	2
	10,26	May 22, 2017	Not Applicable	Not Applicable	1,978 18	May 22, 2017			"CRISIL AA*/Stable" by CRISIL Limited	INE306N07FP0	TCFSL NCD 8' FY 2015-16	93
	1.60	April 11, 2017	Not Applicable	Not Applicable	156 25	April 11, 2017	(Paid)		"CRISIL AA+/Stable" by CRISIL	INE305H07FQ3	TCFSL NCD 'A' FY 2015-16	92
Part	164	Not Applicable	(Pad)	March 24, 2017	Nil	Not Applicable	(Paid)		"CRISIL AA+/Stable" by CRISIL	INEGROUPINE	TOFSL NCD 'AY' FY 2014-15 Option II	91
Personance   Personant darker   Personant darker   Personant darker   Personant de dar	1.50	March 23, 2018	Not Applicable	flot Applicable	136 13	March 23, 2018	(Pa·d)		"CRISIL AA+/Stable" by CRISIL Limited	INE336N07FM7	TOFSL NCD 'AY' FY 2014-15 Option I	90
March   Marc	90	April 3, 2018	Not Applicable	Not Applicable	72.00	Warch 20, 2018	(Paid)		"CRISIL AA+/Stable" by CRISIL Limited		TGFSt, NGD "AX" FY 2014-15 Option II	89
March   Credit rating	M	Not Applicable	(Pa.d)	March 16, 2017	Air	Nat Appreable	(Pa:d)	March 16, 2017	"CRISIL AA+/Stable" by CRISIL	INE306N07FK1	TOFSL NCD 'AX' FY 2014-15 Option	£
15NN   Credit rating   Perious due date for previous   Period due date	ŧ	Not Applicable	(Pad)	March 17, 2017	¥	Not Applicable			CRISIL AA+/Stable" by CRISIL	INE306N07FJ3	TOFSL NCD 'AW' FY 2014-15	87
Periods due date for previous de date for previous due for previous due date for previous due february 2, 2017 (Pad) Not Applicable (Pad) No	5,00	March 9, 2018	Not Applicable	Not Applicable	448 77	March 9, 2016	(Paid)	March 10, 2017	"CRISIL AA+/Stable" by CRISIL Limited	INE306N07FIS	TCFSL NCD 'AV' FY 2014-15 Option	85
Period   P	Y.	Not Applicable	(Pad)	March 10, 2017	×	Not Applicable	(Paid)		"CRISIL AA+/Stable" by CRISIL Limited	INE305H07FH7	TCFSL NCO AV FY 2014-15 Option I	85
Periods due date for previous de february 2, 2018 (Pad) Replicable due date for previous due date for previous due date for previous due date for previous due date for payment of interest Mark date date for previous due date for payment of interest due date for previous due date for payment of interest due date for payment of interest due date for payment of interest due date for previous due february 2, 2017 (Pad) Red Applicable Mark Applicable Mark Applicable (Pad) Not Applica	1.10	May 2, 2017	Not Applicable	Not Applicable	226.30	May 2, 2017		Not Applicable	"CRISIL AA+/Stable" by CRISIL	INE306407FF1	TCFSL NCD 'AU' FY 2014-15 Option	ğ
HESOGNOTETS CRISIL AA-VSLIDE' by CRISIL February 20, 2017 (Paid) Reducable (Paid) Resource (Pa	74.6	Not Approable	(Pa:d)	March 2, 2017	æ	Not Applicable	(Paid)		*CRISIL AA+/Stable* by CRISIL Limited	INE306HD7FE4	TCFSL NCD AU FY Z014-15 Option	8
HELDOSHOTELD  CRISIL CAN'SLADE' by CRISIL  RESOGNOTELY  RESOGNOTELY  CRISIL CAN'SLADE' by CRISIL  RESOGNOTELY  CRISIL CAN'SLADE' by CRISIL  RESOGNOTELY  RESOGNOTELY  CRISIL CAN'SLADE' by CRISIL  RESOGNOTELY  RESOGNOTELY  CRISIL CAN'SLADE' by CRISIL  RESOGNOTELY  RESOGNOTELY  RESOGNOTELY  RESOGNOTELY  RESOGNOTELY  RESOGNOTELY  RESOGNOTELY  CRISIL CAN'SLADE' by CRISIL  RESOGNOTELY  RESOGNO	1.5	April 10, 2017	Not Applicable	Not Applicable	229 37	April 10, 2017	,	Not Applicable	"CRISIL AA+/Stable" by CRISIL Limited	INE306N07FD6	TCFSL NCD 'AU' FY 2014-15 Open	83
HESTOCHOTECUS CRISIL CA-Visitable "by CRISIL February 23, 2017 (Paid) Hot Applicable (Pating MESTOCHOTECUS CRISIL CA-Visitable "by CRISIL February 23, 2017 (Paid) Hot Applicable (Pating MESTOCHOTECUS CRISIL CA-Visitable "by CRISIL February 23, 2017 (Paid) Hot Applicable (Pating MESTOCHOTECUS CRISIL CA-Visitable "by CRISIL February 23, 2017 (Paid) Hot Applicable (Pating MESTOCHOTECUS CRISIL CA-Visitable "by CRISIL February 23, 2017 (Paid) Hot Applicable (Pating MESTOCHOTECUS CRISIL CA-Visitable "by CRISIL February 23, 2017 (Paid) Hot Applicable (Pating MESTOCHOTECUS CRISIL CA-Visitable "by CRISIL February 23, 2017 (Paid) Hot Applicable (Pating MESTOCHOTECUS CRISIL CA-Visitable "by CRISIL February 23, 2017 (Paid) Hot Applicable (Pating MESTOCHOTECUS CRISIL CA-Visitable "by CRISIL February 23, 2017 (Paid) Hot Applicable (Pating MESTOCHOTECUS CRISIL CA-Visitable "by CRISIL February 23, 2017 (Paid) Hot Applicable (Pating Mestochotecus (Pating Mestochotecus (Paid) Hot Applicable (Pating Mestochotecus (Paid) Hot Applicable (Pating Mestochotecus (Paid) Hot Applicable (P	N.	Not Applicable	(Pad)	February 27, 2017	M	Not Applicable	(Paid)	February 27, 2017	"CRISIL AA+/Stable" by CRISIL	INE305N07FCB	TCFSL NCO AT FY 2014-15 Option	81
Pervious due date for previous Mart due date for	6,50	March 2, 2018	Not Applicable	Not Applicable	588 25	March 2, 2018	(Paid)	March 2, 2017	"CRISIL AA+/Statue" by CRISIL Limited		TOFSL NCO AT FY 2014-15 Option I	80
ISIN  Credit rating  Perious due date for previous perious mestal previous amount [RR. In Credit rating payment of interest perious been paid or not payment of interest perious payment of interest perious payment of interest perious periods.  RE306107ETS  CRISIC AA-7Stable* by CRISIC payment of interest periods payment of interest periods. Pebuary 2, 2017  (Payment of interest periods payment of interest periods payment of interest periods. Pebuary 2, 2018  Pebuary 2, 2017  (Payment of interest periods payment of interest periods. Pebuary 2, 2018  RE306107ETS  CRISIC AA-7Stable* by CRISIC payment of interest periods. Pebuary 2, 2018  RE306107ETS  CRISIC AA-7Stable* by CRISIC payment of interest periods. Pebuary 2, 2017  (Payment of interest periods. Pebuary 2, 2017  (Payment of interest periods. Pebuary 2, 2017  (Payment of interest periods. Pebuary 2, 2018  Rest due date for previous amount [RR. In previous due date for Lakh, periods periods. Pebuary 2, 2018  Rest due date for Lakh, periods periods. Pebuary 2, 2018  Rest due date for previous amount [RR. In previous due date for Lakh, periods periods. Pebuary 2, 2018  Rest due date for Lakh, periods. Pebuary 2, 2017  (Payment of interest periods. Pebuary 2, 2018  Rest due date for Lakh, periods periods. Pebuary 2, 2018  Rest due date for Lakh, periods periods. Pebuary 2, 2018  Rest due date for Lakh, periods periods. Pebuary 2, 2018  Rest due date for Lakh, periods periods. Pebuary 2, 2018  Rest due date for Lakh, periods periods. Pebuary 2, 2018  Rest due date for Lakh, periods periods. Pebuary 2, 2018  Rest due date for Lakh, periods periods. Pebuary 2, 2018  Rest due date for Lakh, periods periods. Pebuary 2, 2018  Rest due date for Lakh, periods periods. Pebuary 2, 2018  Rest due date for Lakh, periods due date for Lakh, periods periods. Pebuary 2, 2018  Rest due date for Lakh, p	¥.	Not Applicable	(Pad)	February 27, 2017	Æ	Not Applicable	(Paid)	February 27, 2017	"CRISIL AA+/Stable" by CRISIL Limited	INE306N07FA2	TCFSL NCD 'AS' FY 2014-15	78
ISIN  Credit rating  Perious due date for previous payment of interest interests payment of interests payment of interest paym	Ŧ.	Not Applicable	(Paid)	February 24, 2017	₹	Not Applicable	(Paid)		"CRISIL AA*/Stable" by CRISIL Limited	INE306N07EZ2	TCFSL NCD 'AR' FY 2014-15 Option	78
HELIONIOTETS CRISIL AA-/Stable* by CRISIL February 2, 2017 (Paid) HELONIOTETS CRISIL February 2, 2017 (Paid) HELONIOTETS CRISIL AA-/Stable* by CRISIL February 2, 2017 (Paid) HELONIOTETS CRISIL AA-/Stable* by CRISIL February 2, 2017 (Paid) Heloniotets Resource by CRISIL February 2, 2017 (Paid) February 12, 2018 St. AA-/Stable* by CRISIL February 2, 2017 (Paid) Heloniotets Resource by CRISIL February 2, 2018 (Paid) Heloniotets Resource by CRISIL February 2, 2018 (Paid) Heloniotets Resource by CRISIL Feb	*	Not Applicable	(Paid)	February 23, 2017	æ	Hat Applicable	(Paid)	February 23, 2017	*CRISIL AA+/Stable* by CRISIL	INEGOGNOTEYS	TCFSL NCD 'AR' FY 2014-15 Option	77
ItSIN   Gredit rating   Previous due date for previous   Previous due date for previou		Not Applicable	(Pa-d)	February 16, 2017	NJ.	Not Applicable	(Paid)		"CRISIL AA+/Stable" by CRISIL	INE306N07EX7	TOFSL NOD 'AR' FY 2014-15 Option I	76
1SIN Credit rating Previous due date for previous been paid or next been paid or next been paid or next been paid or next been paid (hiterast) been paid (hi	90	February 12, 2018	Not Applicable	Not Applicable	53 05	February 12, 2018	(Paid)	February 20, 2017	"CRISIL AA+/Stable" by CRISIL Limited	INE306N07EW9	TCFSL NCD 'AQ' FY 2014-15	75
Credit rating  Pervious due date for previous principal payment of inferest in paid bornot  CRISIL AA-VStaber by CRISIL  February 6, 2017  Previous due date for previous principal payment of inferest in paid bornot  Whether the previous due date for previous amount [Rs. In for payment of principal payment of Lakh)  Previous due date for previous due	Z.	Not Applicable	(Pa:d)	February 3, 2017	**	Not Applicable	(Paid)		"CRISIL AA+/Stable" by CRISIL		TOFSL NC0 'AP' FY 2014-15 Option II	72
Whether  Whether the previous due date for previous due date previous due date for previous due date previous due date for previous	5,00	February 2, 2018	Not Applicable	Not Applicable	440.12	February 2, 2018	(Paid)		"CRISIL AA+/Stable" by CRISIL Limited	INE306ND7ET5	TOFSL NCD 'AP' FY 2014-15 Opsen I	2
	Next Redemption amount (Rs. Lakh)		whether the previous principal payment has been paid or not	Previous due date for payment of Principal		Next due date for payment of interest		Previous due date for payment of interest	Credit rating	NISI	Series under which the NCDs are held	SrNo

Page 5

10,000	June 23, 2017	Not Applicable	Not Applicable	892.55	June 23, 2017	(Paid)	June 24, 2016	*CRISIL AA+/Stable* by CRISIL Limited	INE306N07GV6	TCFSL NCD W FY 2015-16 Option t	124
38,000	June 22, 2016	Paid (Part redempton)	June 22, 2016	3,382.00	June 22, 2017	(Paid)	June 22, 2016	"CRISIL AA+/Stable" by CRISIL	INE306N27GUB	TCFSL NCD 1' FY 2015-16	123
50,000	June 9, 2017	Not Applicable	flot Applicable	4,480.00	June 9, 2017	(Pad)	June 9, 2016	"CRISIL AA+/Stable" by CRISIL Limited	INE306N07GT0	TGFSL NGD X FY 2015-16	ź
52,500	May 24, 2017	Not Applicable	Not Applicable	4,699.11	May 24, 2017	(Paid)	May 26, 2016	"CRISIL AA+/Stable" by CRISIL	INE306N07GS2	TOFSLINCD of FY 2015-16 Option II	121
Ž.	Flot Applicable	(Paid)	January 23, 2017	rid	Not Applicable	(Pard)	January 23, 2017	"CRISIL AA+/Stable" by CRISIL Limited	INE306H07GR4	TOFSL NCD 'J' FY 2015-18 Option (	120
670	June 20, 2017	Not Applicable	Not Applicable	130 15	June 20, 2017		Not Applicable	"CRISIL AA+/Stable" by CRISIL	INE306H07GP8	TOFSL NCD IT FY 2015-16 Option V	119
Mil.	Not Applicable	(Paid)	December 28, 2016	16	ffot Applicable	(Pa-d)	December 28, 2016	"CRISIL AA+/Stable" by CRISIL Limited	INE305H07GQ1	TOFSL NCD T'FY 2015-16 Option IV	118
N.	Not Applicable	(Paid)	February 20, 2017	N	Not Applicable	(Paid)	February 20, 2017	"CRISIL AA+/Stable" by CRISIL	INE305H07GN3	TOPSU NOD Y FY 2015-16 Option III	117
2.000	May 17, 2017	Not Applicable	Not Applicable	369 63	May 17, 2017		Not Applicable	"CRISIL AA*/Stable" by CRISIL Limited	INE305N07GM5	TCFSL NCD TFY 2015-16 Option II	116
12,730	June 1, 2017	Not Applicable	Not Applicable	2,405 61	June 1, 2017		Not Applicable	*CRISIL AA+rStable" by CRISIL Limited	INE306N07GL7	TOFSL NCD T FY 2015-16 Option I	15
Z	Not Applicable	(Paid)	January 23, 2017	H.	Not Applicable	(Paid)	January 23, 2017	"CRISIL AA+/Stable" by CRISIL Limited	INE306N07GK9	TOFSL NOD H FY 2015-16 Option IX	ī
1,000	May 15, 2017	Not Applicable	hiot Applicable	185 20	May 15, 2017		Not Applicable	"CRISIC AA+/Stable" by CRISIC	INEGOSNOZGJI	TCFSL NCD YF FY 2015-16 Option	113
1,200	April 11, 2017	Not Applicable	Not Applicable	209.70	April 11, 2017	,	Not Applicable	"CRISIL AA*/Stable" by CRISIL Limited	INE306N07GI3	TCFSL NCD Y FY 2015-16 Option Vil	112
1,750	June 1, 2017	Not Applicable	Not Applicable	334 11	June 1, 2017	•	Not Applicable	"CRISIL AA+/Stable" by CRISIL Limited	INEOGNO7GHS	TOFSL NOD 14' FY 2015-16 Option VI	Ξ
1,870	June 20, 2017	Not Applicable	Not Applicable	366 92	June 20, 2017	٠	Not Applicable	"CRISIL AA+/Stable" by CRISIL Limited	INE306#07GG7	TOFSL NOD THEY 2015-16 Option V	110
2,200	May 24, 2017	Not Applicable	Not Applicable	415.13	May 24, 2017		Not Applicable	"CRISIL AA+/Stable" by CRISIL	INE306N07GF9	TOFSLINCO HI FY 2015-16 Option IV	109
2,500	May 12, 2017	Not Applicable	Not Applicable	463 42	May 12, 2017		Not Applicable	"CRISIL AA+/Stable" by CRISIL Limited	INE306N07GE2	TOFSE NCD H' FY 2015-16 Option III	108
7.800	May 22, 2017	Not Applicable	Not Approable	1,467.48	May 22, 2017		Not Applicable	"CRISIC AA+/Stable" by CRISIC	INE300H07GD4	TOFSL NCD H' FY 2015-16 Option II	107
12,700	July 17, 2017	Not Applicable	Not Applicable	2,588.06	July 17, 2017		Not Applicable	"CRISIL AA+/Stable" by CRISIL Limited	INE306ND7GC6	TOFSL NCD H FY 2015-16 Option I	ŝ
900	April 27, 2017	Not Applicable	Not Applicable	76.50	April 27, 2017	(Paid)	May 13, 2016	"CRISIL AA+/Stable" by CRISIL Limited	INE306N07GB8	TOFSI, NCD 'G' FY 2015-16 Option il	105
3,500	May 24, 2017	Not Applicable	Not Applicable	312.85	May 15, 2017	(Paid)	May 13, 2016	"CRISIL AA+/Stable" by CRISIL Limited	INE306N07GA0	TCFSL NCD 'G' FY 2015-16 Option (	õ
ž	Not Applicable	(Paid)	January 9, 2017	¥	Not Applicable	(Paid)	January 9, 2017	"CRISIL AA+/Stable" by CRISIL Limited	INE306H07FZ9	TCFSL NCD T FY 2015-16	Ē.
31,000	May 5, 2020	Not Applicable	Not Applicable	2,93040	May 5, 2017	(Paid)	May 5, 2016	"CRISIC AA+rStable" by CRISIL	INE306N07FY2	TOFSL NCD E' FY 2015-16	ຊົ
5,100	April 5, 2017	Not Applicable	Not Applicable	902 34	April 5, 2017		Not Applicable	"CRISIL AA+/Stable" by CRISIL Limited	INE306H07FW6	TOFSL NOO TO FY 2015-16 Option IV	101
1,900	April 3, 2017	Not Applicable	Not Applicable	335 16	April 3, 2017		Not Applicable	"CRISIL AA+/Stable" by CRISIL Limited	INE306407FV8	TOFSE NOD TO FY 2015-16 Option III	ē
880	April 18, 2017	Not Applicable	Not Applicable	159 54	April 18, 2017		Not Applicable	CRISIL AA+/Stable* by CRISIL	PX320N90C3NI	TOFSL NCD TO FY 2015-16 Option II	99
Next Redemption amount (Rs. In Lakh)	Next due date for payment of principal	whether the previous principal payment has been paid or not	Previous due date for payment of Principal	Next Interest amount (Rs. in Lakh)	Next due date for payment of interest	Whether the the previous interest has been paid or not	Previous due date for payment of interest	Credit taling	SIN	Series under which the NCDs are held	Sr No



w.

2,000	April 8, 2019	Not Applicable	Not Applicable	174 00	April 7, 2017		Not Applicable	"(ICRAJAA+ (Stable)" by ICRA Limited	INE306N07HR2	TCFSL NCD '8' FY 2016-17	ź
12,500	March 20, 2016	Not Applicable	Not Applicable	1,092.80	April 5, 2017		Not Applicable	TICRAJAA+ (Stable)* by ICRA Limited	INE306N07HQ4	TCFSL NCD 'A' FY 2016-17	142
2,133	April 18, 2019	Not Applicable	Not Applicable	188 25	April 2, 2018	(Paid)	March 31, 2017	TICRALAA+ (Stable)" by ICRA Limited	INE3063/07HP6	TOPSLINED 'AC' FY 2015-16	121
1,000	March 19, 2021	Not Applicable	Not Applicable	88 00	March 21, 2018	(Pad)	March 21, 2017	"(ICRA)AA+ (States)" by ICRA Limited and "CARE AA+" by Credi Analysis & Research Umited	INE 306N97HOS	TCFSL NCD 'A8' FY 2015-16	140
700	March 16, 2021	Not Applicable	Hot Applicable	61.25	March 15, 2018	(Paid)	March 16, 2017	TiCRA)AA+ (Stable)* by ICRA Limited and "CARE AA+* by Credit Analysis & Research Limited	thE305N07H41	TCFSL NCD 'AA' FY 2015-16	139
10,000	May 3, 2019	Not Applicable	Not Applicable	882 58	February 5, 2018	(Paid)	February 6, 2017	TICRA] AA+ (Stable)" by ICRA Limited	INE306N07HM3	TCFSL NCD 'Z' FY 2015-16	138
2,500	January 8, 2019	Not Applicable	Not Applicable	215.66	January 6, 2018	(Paid)	January 9, 2017	TIGRAJAA* (State)" by ICRA Limited and "CARE AA*" by Credit Analysis & Research Limited	INE306N07HL5	TOFSL NOD 7 FY 2015-16	137
1,000	December 16, 2020	Not Applicable	Not Applicable	86 97	December 18, 2017	(Paid)	December 16, 2016	TICRAJAA+ (Stable)* by ICRA Limited and "CARE AA+" by Credit Analysis & Research Limited	INE305N07HK7	TCFSL NCD 'X' FY 2015-16	136
2,000	November 10, 2017	Not Applicable	Not Applicable	171.00	November 10, 2017	(Paid)	November 10, 2016	TICRA] AA+ (Stable)" by ICRA Limited	INE305N07HU9	TCFSL NCD W FY 2015-16	135
10,000	October 20, 2017	Not Applicable	Not Applicable	857.64	October 20, 2017	(p <sub>1</sub> ,¢q)	October 21, 2016	TICRA] AA+ (Stable)" by ICRA Limited	INE3061407HI1	TCFSL NCD V FY 2015-16	컱
20,000	Septembel 28, 2017	Not Applicable	Not Applicable	1,764 00	September 28, 2017	(Paid)	September 28, 2016	TICRA] AA+ (Stable)" by ICRA Limited	INE306N07HH3	TCFSL NC0 'U' FY 2015-16	133
2,500	August 24, 2018	Not Applicable	Not Applicable	222 46	August 28, 2017	(Paid)	August 26, 2016	TICRA] AA+ (Stable)" by ICRA Limited	INE306N07HF7	TCFSL NCD 'S' FY 2015-16	132
15,700	July 31, 2017	Not Applicable	Not Applicable	1,385 65	July 31, 2017	(Paid)	August 1, 2016	"CRISIL AA+/Stable" by CRISIL timited	INE306N07HE0	TCFSL NCD 'R' FY 2015-16	131
500	13, 2018 אוענ	Not Applicable	Noi Applicable	44 75	July 13, 2017	(b.ed)	3, 2016 Apr	"CRISIL &A+/Stable" by CRISIL	INE306N07HC4	TCFSL NCO 'Q' FY 2015-18 Option !	130
25,000	July 7, 2017	Not Applicable	Not Applicable	2,222.88	July 7, 2017	(Paid)	July 11, 2016	"CRISIL AA+/Stable" by CRISIL Limited	INE306N07HB6	TCFSLNCD P FY 2015-16	129
2,500	July 7, 2017	Not Applicable	Not Applicable	224.75	July 7, 2017	(Pad)	July 7, 2016	"CRISIL AA+/Stable" by CRISIL	INE306N07HA8	TOFSL NCD 'O' FY 2015-16 Option II	128
25,000	June 23, 2017	Not Applicable	Not Applicable	2,161.30	June 23, 2017	(Paid)	July 7, 2016	"CRISIL AA+/Stable" by CRISIL Limited	1ME306N07GZ7	TCFSL NCD 'O' FY 2015-16 Option (	127
7,500	June 23, 2017	Not Applicable	Not Applicable	669 41	June 23, 2017	(paid)	June 24, 2016	"CRISIL AA+/Stable" by CRISIL Limited	INE306N07GX2	TCFSL HCD W FY 2015-16 Option III   INE306N07GX2	126
7,500	June 23, 2017	Not Applicable	Not Applicable	669.41	June 23, 2017	(Paid)	June 24, 2016	CRISIL AA+/Stable: by CRISIL		TCFSL NCO 'M' FY 2015-16 Option H   INE305N07GW4	125
Next Redemption amount (Rs. in Lakh)	Next due date for payment of principal	whether the previous principal principal payment has been paid or not	Previous due date for payment of Principat	Next Interest amount (Rs. In Lakh)	West due date for payment of interest	Whether the previous interest has been paid or not	Previous due date for payment of Interest	Credit rating	MISE	Series under which the NCDs are held	Sr No.

2,500	August 30, 2019	Not Applicable	Not Applicable	204 00	August 31, 2017		Not Applicable	"CRISIL AA+/Stable" by CRISIL	INE306N07IO7	TOFSUNCE IV FY 2016-17 Option II	8
3,000	August 31, 2018	Not Applicable	Not Applicable	244 80	August 31, 2017	•	Not Applicable	CRISIL AA+/Stable * by CRISIL	6N120N90E3N1	TCFSL NCD V FY 2016-17 Option I	65
1,500	July 1, 2020	Not Applicable	Not Applicable	124 43	August 28, 2017		Not Applicable	"CRISIL AA+/Stable" by CRISIL Limited	INE306N07IM1	TOFSI, NOD 'U' FY 2016-17	ž
2,500	August 23, 2019	Not Applicable	Not Applicable	205.00	August 25, 2017		Not Applicable	CRISIL AA+/Stable " by CRISIL Limited	INE306407IL3	TOFSU NOD THEY 2016-17	ន៍
7,500	August 16, 2018	Not Applicable	Not Applicable	622 50	August 16, 2017		Not Applicable	"CRISIL AA+/Stable" by CRISIL Limited	INE336N07IK5	TCFSL NC0 'S' FY 2016-17	52
2,500	August 13, 2018	Not Applicable	Not Applicable	204 87	August 14, 2017		Not Applicable	"CRISIL AA+/Stable" by CRISIL	111E30671071J7	TCFSL NCO 'R' FY 2016-17	161
15,000	August 2, 2018	Not Applicable	Not Applicable	1,292 25	August 2, 2017		Not Applicable	CRISIL AA+/Stable " by CRISIL	JNE306N07H9	TCFSL NCD 'Q' FY 2016-17	58
1,000	July 29, 2019	Not Applicable	Not Applicable	86 62	July 31, 2017		Not Applicable	"CRISIL AA+/Stable" by CRISIL Limited	INE306N07H1	TCFSL NC0 'P' FY 2016-17	159
2,500	July 19, 2019	Not Applicable	Not Applicable	21650	July 19, 2017	>	Not Applicable	'CRISIL AA+/Stable ' by CRISIL	INE305N07IG3	TCFSL NCD 'O' FY 2016-17	56
20,000	July 12, 2019	Not Applicable	Not Applicable	1,763 00	July 12, 2017		,	"CRISIL AA+/Stable" by CRISIL	(NE306N07)F5	TCFSL NCD W FY 2016-17	157
15,000	September 8, 2017	Not Applicable	Not Applicable		N.A. since Zero coupon Debentures	,	N.A. since Zero coupon Debentures	*CRISIL AA*/Stable * by CRISIL 7/ A. since Zero coupon Limited Debentures	INE306N07IE8	TCFSL NCD 'M' FY 2016-17	8
2,500	January 8, 2018	Not Applicable	Not Applicable	217.25	July 7, 2017		Not Applicable	"CRISIL AA+/Stable" by CRISIL	(NE306N07ID0	TCFSL NCD 1: FY 2016-17	155
2,500	December 26, 2017	Not Applicable	Not Applicable	335 65	December 26, 2017	,	Not Applicable	"CRISIL AA+/Stable" by CRISIL Limited	INE306N07IC2	TCFSL NCD 'K' FY 2016-17	ĸ
2,500	December 15, 2017	Not Applicable	Not Applicable	217.25	June 15, 2017		Not Applicable	"CRISIL AA+/Stable" by CRISIL	INE306N07IB4	TCFSL HCD 'J' FY 2016-17 Option II	55
3,000	March 26, 2018	Not Applicable	Not Applicable	261.30	June 15, 2017		Not Applicable	CRISIL AA+/Stable * by CRISIL	INE306N07IAG	TOFSE NOD'UT FY 2016-17 Option I	152
1,300	December 23, 2019	Not Applicable	Not Applicable	44901	December 23, 2019		Not Applicable	*CRISIL AA*/Stable * by CRISIL Limited	INE306N07H25	TOFSL NOD T' FY 2016-17 Option II	15
2,500	June 24, 2019	Not Applicable	Not Applicable	219 95	June 12, 2017		z	"CRISIL AA+/Stable" by CRISIL Limited	INE305N07HY8	TOFSL NCD 1: FY 2016-17 Option !	š
4,000	August 10, 2017	Not Applicable	Not Applicable		N.A. since Zero coupon Debentures	,	N.A. sunce Zero coupon Debentures	"CRISIL AA+/Stable" by CRISIL IN A	1%E306N07HX0	TOPSL NOD YF FY 2016-17	149
2,000	May 28, 2021	Not Appricable	Not Applicable	174 00	May 30, 2017		Not Applicable	"CRISIL AA+/Stable" by CRISIL	INE306H07HW2	TCFSL NCD 'G' FY 2016-17	14.8
2,500	May 24, 2019	Not Applicable	Not Applicable	216.75	May 24, 2017	,	Not Applicable	"CRISIL AA+/Stable" by CRISIL Limited	INE306N07HV4	TCFSL NCD Y' FY 2016-17	147
7,000	March 20, 2018	Not Applicable	Not Applicable	610.58	April 24, 2017		Not Applicable	TICRAJAA+ (Stable)" by ICRA	INE305N07HU6	TCFSL NCD'E' FY 2016-17	146
1,000	April 19, 2019	Not Applicable	Not Applicable	87.00	April 20, 2017	,	Not Applicable	TICRAJAA* (Statle) by ICRA  Umited	INE306N07HT8	TCFSL NCD 'D' FY 2016-17	145
25,000	March 15, 2018	Not Applicable	Not Applicable	2,171.65	April 13, 2017		Not Applicable	TICRAJAA+ (Stable)" by ICRA	0SHZ0N30E3N)	TCFSL NCD 'C' FY 2016-17	144
Next Redemption amount (Rs. in Lakh)	Next due date for payment of principal	whether the previous principal payment has been paid or not	Previous due date for payment of Principal	Next Interest amount (Rs. in Lakh)	Next due date for payment of Interest	Whether the previous interest has been paid or not	Previous due date for payment of interess	Credit rating	NISI	Series under which the NCOs are held	Sr No

hor

September 9, 2016 (Paid) Sep				-+
	September 11, 2017	1,746 60	8	5 60 Not Applicable
August 4, 2016 (Paid) A	August 4, 2017	4	410 55	110 55 Not Applicable
I tot Applicable	April 2, 2018		316 40	316 40 fot Applicable
Not Applicable . N	March 27, 2018		149 15	149 15 Not Applicable
Not Applicable	March 1, 2018		196 25	196 25 Not Applicable
Not Applicable . Fe	February 8, 2018		784 17	784.17 Not Applicable
Not Applicable - Fe	February 6, 2018		1 177 50	1,177.50 Not Applicable
Not Applicable - De	December 4, 2017		1,926 13	1,926 13 Not Applicable
Not Applicable - No	November 29, 2017		2,235.00	2,295.00 Not Applicable
fint Applicable . No.	November 16, 2017		607.50	607.50 Not Applicable
Not Applicable - Nov	November 10, 2017		186.30	186.30 Not Applicable
Hat Applicable . Or	October 27, 2017		274.75	274.75 Not Applicable
Not Applicable - Or	October 15, 2017		4,257.87	4,257.87 Not Applicable
March 20, 2017 (Paid) N	March 19, 2018		390.74	390.74 Not Applicable
March 27, 2017 (Paid) N	March 26, 2018		2.748.90	2,748.90 Not Applicable
March 27, 2017 (Paid) N	March 26, 2018	_	1 178 15	,178.15 Not Applicable
Not Applicable . Se	September 8, 2017		2,050 00	2,050 00 Not Applicable
Not Applicable Se	September 6, 2017		2,050.00	2,050.00 Not Applicable
Whether the Previous due date for previous Ne payment of interest interest has pay been paid or not	Next due date for payment of Interest		Next interest amount (Rs. In Lakh)	Previous due date to payment of Principal

loe

20,000	August 11, 2026	Not Applicable	Not Applicable	1,784 00	August 11, 2017		Not Applicable	**CRISIL AA** (Stable)* by CRISIL Limited and **CARE AAA** by Credit Analysis & Resourch Limited	INE306N08193	TCF5L Tier II Bond 'A' FY 2016-17	197
20,000	March 30, 2026	Not Applicable	Not Applicable	1,834 00	March 30, 2018	(Paid)	March 30, 2017	'GRISIL AA+/Stable' by CRISIL Limited and 'CARE AA+' by Credit Analysis & Research Limited	(%E306N08151	TCFSL Tier II Bonds 'B' FY 2015-16	\$
9,000	July 22, 2025	Not Applicable	Not Applicable	837 05	July 24, 2017	(Paid)	July 22, 2016	*CRISIL AA*/Stable* by CRISIL Limited and *CARE AA** by Credit Analysis & Research Umited	(NE306N08078	TCFSL Tier II Bonds 'A' FY 2015-16	195
29,000	March 31, 2025	Not Applicable	Not Applicable	1,884.27	April 2, 2018	(Paid)	Warch 31, 2017	*CRISIL AA+/Stable* by CRISIL Limited and *CARE AA+* by Cred! Analysis & Research Limited	INE306N08052	TCFSL Tier II Bonds 10' FY 2014-15	92
7,500	January 30, 2025	Not Applicable	Not Applicable	69 00	January 30, 2016	(Pad)	January 30, 2017	"CRISIL AA+/Stable" by CRISIL Limited and "CARE AA+" by Credil Analysis & Research Limited	INE306N08045	TCFSL Tier II Bonds 'C' FY 2014-15	193
3,500	January 7, 2025	Not Applicable	Not Applicable	326 35	January 8, 2018	(Paid)	January 9, 2017	*CRISIL AA*/Stable* by CRISIL Umited and *CARE AA** by Credit Analysis & Research Umited	INE306N08037	TCFSL Tier II Bands 'B' FY 2014-15	192
10,000	September 25, 2024	Piot Applicable	Not Applicable	1,015 00	September 26, 2017	(Paid)	September 26, 2016	"CRISIL AA+/Statie" by CRISIL Limited and "CARE AA+" by Credit Analysis & Research Limited	INE306N08029	TCFSL Tier II Bonds 'A' FY 2014-15	191
5,000	December 24, 2019	Not Applicable	Not Applicable	494 77	December 24, 2017	(Paid)	December 26, 2016	"(ICRA) AA (Stable)" by ICRA Limited and "CARE AA+" by Credit Analysis & Resbarch Limited	INE976108110	TCFSL Tier II Bonds 'H FY 2009-10	198
15,000	December 18, 2019	Not Applicable	Not Applicable	1,465.97	December 18, 2017	{Paid}	December 19, 2016	"(ICRA) AA*(Stable)" by ICRA Umited and "CARE AA*" by Credit Analysis & Research Umited	INE976108102	TCFSL Tier II Bonds 'G' FY 2009-10	189
4,376	November 30, 2019	Not Applicable	Not Applicable	,	N.A. since Zero coupon Debentures		N.A. since Zero coupon Debentures	"(ICRA) AA+(Statre)" by ICRA Limited and "CARE AA+" by Credit Analysis & Research Limited	1115976108078	TCFSL Tier II Bonds "F" FY 2009-10	188
28,625	December 15, 2019	Not Applicable	Not Applicable	2,934.06	December 15, 2017	(Paid)	December 15, 2016	"(ICRA) AA+(Stable)" by ICRA Limited and "CARE AA+" by Credt Analysis & Research Limited	11E976106094	TCFSL Tier II Bonds 12: FY 2009-19	187
7,900	October 28, 2019	Not Applicable	Not Applicable	774 20	October 30, 2017	(Pad)	October 28, 2016	"[ICRA] AA+(Stable)" by ICRA Umited and "CARE AA+" by Credt Analysis & Research Limited	1715 97 610 80 60	TCFSL Tier II Bands 'D' FY 2009-10	186
Next Redemption amount (Rs. in Lakh)	Next due date for payment of principal	whether the previous principal payment has been paid or not	Previous due date for payment of Principal	Next Interest amount (Rs. in Lakh)	Next due date for payment of interest	Whether the previous Interest has been paid or not	Previous due date for payment of interest	Credit rating	RIS	Series under which the NCDs are held	SI No

/<del>~</del>

10,000	Not Applicable	Not Applicable	Not Applicable	985 00	February 9, 2018	(Paid)	February 9, 2017	(ICRAJAA (Stable)" by ICRA Limited and "CARE AA" by Credit Analysis & Research Limited	INE300N08136	TCFSL Perpetual TO FY 2015-16	203
5 000	Not Applicable	Not Applicable	Not Applicable	493 00	February 2, 2018	(Paid)	February 2, 2017	'(ICRAJAA (Stable)' by ICRA Limited and "CARE AA" by Credit Analysis & Research Limited	INE306N08128	TCFSL Perpetual 'C' FY 2015-16	208
5 800	Not Applicable	Nat Applicable	Not Applicable	493 00	January 6, 2018	(Paid)	January 6, 2017	"(ICRA)AA (Statie)" by ICRA Limited and "CARE AA" by Credit Analysis & Research Limited	INEGORNOST 10	TCFSt Perpetual '8' FY 2015-16	207
10 DOO	Not Applicable	Not Applicable	Not Applicable	993 53	July 16, 2017	(Paid)	July 18, 2015	"(ICRAJAA (Stable)" by ICRA Limited and "CARE AA" by Credit Analysis & Research Limited	INE306N08080	TOFSL Perpetual 'A' FY 2015-16	206
9 355	Not Applicable	Not Applicable	Not Applicable	1,024.37	March 27, 2018	(Paid)	March 27, 2017	"(ICRAJAA (Stable)" by ICRA Limited and "CARE AA" by Credit Analysis & Research Limited	It/E306N08011	TOFSL Perpetual 'A' FY 2013-14	205
¥.	Not Applicable	Not Applicable	Not Applicable	2.69	November 7, 2017	(Paid)	November 7, 2016	"CRISIL AA/Stable" by CRISIL Limited and "CARE AA." by Credit Analysis & Research Umited	INE976108177	TCFSL Perpetual 'D' FY 2011-12	202
50	Not Applicable	Not Applicable	Not Applicable	5 38	September 28, 2017	(Paid)	September 28, 2016	"CRISIL AA/Stable" by CRISIL Umited and "CARE AA." by Credit Analysis & Research Umited	INE976108169	TOFSL Perpetual 'C' FY 2011-12	203
305	Not Applicable	Not Applicable	Not Applicable	34.31	August 8, 2017	(Paid)	August 8, 2016	"CRISIL AA/Stable" by CRISIL Limited and "CARE AA." by Credt Analysis & Research Limited	INE976108153	TCFSL Perpetual 'B' FY 2011-12	202
<u>1</u> 8	Not Applicable	Not Applicable	Not Applicable	10 00	May 5, 2017	(Paid)	May 5, 2016	"CRISIL AA/Stable" by CRISIL Umited and "CARE AA." by Credit Analysis & Research Umited	INE976108144	TCFSL Perpetual 'A' FY 2011-12	201
90	Not Applicable	Not Applicable	Not Applicable	8 98	January 14, 2018	(Paid)	January 16, 2017	"CRISIL AA/Stable" by CRISIL Limited and "CARE AA." by Credit Analysis & Research Limited	NE976108136	TCFSL Perpetual '8' FY 2010-11	28
75	Flot Applicable	Not Applicable	Not Applicable	7 50	November 15, 2017	(Paid)	November 15, 2016	"CRISIL AA/Stable" by CRISIL Limited and "CARE AA." by Credit Analysis & Research Limited	HNE976108128	TOFSL Perpetual 'A' FY 2010-11	193
1,500	October 26, 2026	Not Applicable	Not Applicable	126 75	October 26, 2017		Not Applicable	*CRISIL AA* (Stable)* by CRISIL Limited and *CARE AA** by Credit Analysis & Research Limited	INE306N08201	TCFSL Tiet II Bond 'B' FY 2016-17	198
Next Redemption amount (Rs. In Lakh)	Next due date for payment of principal	whether the previous principal payment has been paid or not	Previous due date for payment of Principal	Next Interest amount (Rs. in Lakh)	Next due date for payment of interest	Whether the previous interest has been paid or not	Previous due date for payment of interest	Credit rating	15IN	Series under which the NCO's are held	Sr No

Man

Pervious due date previous Next due date for payment of principal payment in principal perment of principal perment in principal permeter in principal perment in principal permeter in principal perm	05-Mar-14	60.1.09	05-Mar-19	(Paid)	06-Mar-14	CRA Limited	-		4
Pervious due date previous Pervious due date for principal payment of principal payment has principal been paid or not construction of the principal princip		-		;		"IICRAI AA+ (Stable)" from	INEGOSTIOZBNA	Cumulative	
Previous due date previous Next due date for Reder for payment of principal payment of amount principal payment of amount principal payment has principal been paid or not principal payment for not principal payment has principal payment or not principal payment for payment principal payment principal payment previous provided payment previous	_	1,00,100	01-10-10	(r m/r/	C - 1410 - 14	ICRA Limited			3
Pervious due date previous Pervious due date of the for payment of principal payment has principal been paid or not occurred payment has principal princ		1 571 8R	74 174 18	ò	01.437.17	"[ICRA] AA+ (Stable)" from	INE306N076M6	Annyal	
Privious doe date previous Next due date date for payment of principal payment of principal payment has principal been paid or not been paid or not principal been paid or not principal been paid (Part OS-Mar-15)  OC-Mar-14 Paid (Part OS-Mar-15)	( ) ( ) ( ) ( ) ( ) ( )	40.01	Г	0.000		ICRA Limited			2
Pervious due date previous Petr due date for for payment of principal payment has principal been paid or not been paid or not 06-Man-14 Pedemption) 05-Man-19	OF Mar-12	11.67	11.17	6	01 43-17	"(ICRA) AA+ (Stable)" from	INE306N07BL8	Quarterly	
Privious day date the previous Next due date for for payment of principal payment as principal been paid or not paid (Part Oschan)	40 000		41.4	2		ICRA Limited			_
Previous due date for previous Wext due date for for payment of principal payment has principal been paid or not	OCULA 14	2 5 7	01.42.17	ò	01.44.77	"[ICRA] AA+ (Stable)" from	INE305N078K0	Monthly	_
Previous due date previous Next due date for Forpayment of principal payment of Principal peen paid or not				i paíd or not					
	Previous due date for payment of Principal	Next Interest amount (Rs. in Laxis)	Next due date for payment of Interest	previous interest payment has been	Previous due date for payment of Interest	Credit rating	ISIN No.	Options	Sr No

# Public Debentures

20,000	April 27, 2018	Not Applicable	Not Applicable	1,770 00	April 27, 2017	,	Not Applicable	CRISIL AA+/ Stable' by CRISIL Umited	INE306N08177	TCFSL Unsecured NCD B'FY 2016-	218
30 000	April 25, 2018	Not Applicable	Not Applicable	2,655.00	April 25, 2017	•	Not Applicable	CRISIL AA+1 Stable' by CRISIL	89180N50E3NI	17 ICFSL Unsecured NCD 'A' FY 2016-	217
THE .	Not Applicable	(Paid)	March 1, 2017	Z	Not Applicable	(Paid)	March 1, 2017	"CRISIL AA+/Stable" by CRISIL	IHE306N08102	TCFSL Unsecured NCD 8: FY 2015- 16 Option II	216
15,000	September 1, 2017	Not Applicable	Not Applicable	1,336.50	September 1, 2017	(Pard)	September 1, 2016	"CRISIL AA+/Stable" by CRISIL Limited	INEGGNOBOSA	TCFSL Unsecured NCD '8' FY 2015- 16 Option I	215
20,000	August 10, 2018	Not Applicable	Not Applicable	1,809 86	August 14, 2017	(Paid)	August 12, 2016	"CRISIL AA*/Stable" by CRISIL Limited	14E3061408088	TCFSL Unsecured NCD 'A: FY 2015- 16	214
4,000	Not Applicable	Not Applicable	Not Applicable	362.00	March 6, 2018	٠	tłol Applicable	"(ICRA)AA (Stable)" by ICRA Limited and "CARE AA" by Credit Analysis & Research Limited	INE306N08227	TCFSt, Perpetual 'C' FY 2016-17	213
1,000	Not Applicable	Not Applicable	Not Applicable	90.00	January 13, 2018	•	Not Applicable	"(ICRA)AA (Stable)" by ICRA Limited and "CARE AA" by Credit Analysis & Research Limited	INE306N08219	TCFSL Perpetual '8' FY 2016-17	212
5,000	Not Applicable	Not Applicable	Not Applicable	490.00	June 30, 2017	,	Not Applicable	"[ICRA]AA (Stable)" by ICRA Limited and "CARE AA" by Credi Analysis & Research Limited	INE306N08185	TCFSL Perpetual W FY 2016-17	211
10,000	Not Applicable	Not Applicable	Not Applicable	980 00	March 23, 2018	(Paid)	March 23, 2017	"(ICRA)AA (Stat/e)" by ICRA Limited and "CARE AA" by Credi Analysis & Research Limited	3NE306N08144	TCFSL Perpetual E FY 2015-16	210
Nest Redemption amount (Rs. in Lakh)	Next due date for payment of principal	whether the previous principal principal payment has been pald or not	Previous due date for payment of Principal	Next Interest amount (Rs. In Lakh)		Whether the the previous interest has been paid or not	Whether Previous due date for previous payment of interest interest has payment of interest between hald or not	Credit rating	NISI	Series under which the NCDs are held	Sr No

# Deloitte Haskins & Sells LLP

INDEPENDENT AUDITORS' REPORT
TO THE BOARD OF DIRECTORS OF
TATA CAPITAL FINANCIAL SERVICES LIMITED

Chartered Accountants Indiabulls Finance Centre, Tower 3, 27th-32nd Floor, Senapati Bapat Marg, Elphinstone Road (West), Mumbai - 400 013, Maharashtra, India

Tel: +91 22 6185 4000 Fax: +91 22 6185 4101

- We have audited the accompanying Statement of Financial Results of TATA CAPITAL FINANCIAL SERVICES LIMITED (the "Company"), for the year ended March 31, 2017 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as applicable (hereinafter referred to as "the Listing Regulations, 2015").
- 2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of the related financial statements which is in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement.
- 3. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the Statement. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement.

We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

- 4. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
  - (i) is presented in accordance with the requirements of Regulation 52 of the Listing Regulations, 2015; and
  - (ii) gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information of the Company for the year ended March 31, 2017.



### Deloitte Haskins & Sells LLP

5. We draw attention to the matter in the note no. 6 of the statement, which describes the Reduction of Share Capital in accordance with Section 52 of the Companies Act, 2013 read with Sections 100 to 103 of the Companies Act, 1956 approved by the Hon'ble High Court of Judicature at Mumbai with regard to appropriating an amount of ₹ 40,558 lakh (net-off taxes, as applicable), standing to the credit of Securities Premium Account to the Statement of Profit and Loss.

Our audit report is not modified in respect of this matter.

6. The Statement includes the results for the half year ended March 31, 2017 being the balancing figure between audited figures in respect of the full financial year and the audited year to date figures up to the first half year of the current financial year.

### For **DELOITTE HASKINS & SELLS LLP**

Chartered Accountants (Firm's Registration No. 117366W/W-100018)

Rupen K. Bhatt Partner

(Membership No. 46930)

Menny

Place: Mumbai Date: April 28, 2017

g.



April 28, 2017

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sir/Madam,

Sub: Declaration pursuant to Regulation 52(3)(a) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 52(3)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, I, Praveen P Kadle, Managing Director & CEO of Tata Capital Financial Services Limited (CIN: U67100MH2010PLC210201) having its Registered Office at One Forbes, Dr. V. B. Gandhi Marg, Fort, Mumbai – 400 001, do hereby declare that, the Statutory Auditors of the Company, Deloitte Haskins & Sells LLP., Chartered Accountants (ICAI Firm Registration Number: 117366W/W - 100018) have issued an Audit Report with an unmodified opinion on the Audited Financial Results of the Company for the year ended March 31, 2017.

Kindly take this declaration on your record.

Yours faithfully,

For Tata Capital Financial Services Limited

Praveen Kadle

Mk. u

**Managing Director & CEO** 

### **IDBI Trusteeship Services Ltd**

CIN: U65991MH2001GOI131154



No. 841/ITSL/OPR/2017-18

April 28, 2017

Tata Capital Financial Services Limited 11th Floor, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013

Dear Sir,

### Certificate for receipt and noting of information

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, IDBI Trusteeship Service Limited ("Debenture Trustee") hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Regulations"), provided to us by Tata Capital Financial Services Limited ("the Company") for the financial year ended March 31, 2017.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For IDBI Trusteeship Services Limited

**Authorised Signatory** 

To,
Avan Doomasia
Company Secretary,
Tata Capital Financial Services Limited,
One Forbes, Dr. V. B. Gandhi Marg,
Fort, Mumbai – 400 001



Dear Sir.

### Sub: Half Yearly Certificate of Debenture Trustee for March 31, 2017

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for the Secured, Redeemable, Non-Convertible Debenture (NCD's) issue aggregating to Rs. 25,500 crores (divided into Rs.2000cr. + Rs.3000cr. + Rs.1000cr. + Rs.2000cr. + Rs.2000c

With reference to above, we have received the following documents and have noted its contents:

- 1. Additional Information as per Regulation 52(4) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (Annexure 1) dated 28th April, 2017 along with Information as per Regulation 58 (d) and 52 (4) & (5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, information as at March 31, 2017 with respect to NCDs issued on a private placement basis. (Annexure A)
- 2. Statement of Profit and Loss for the half year and year ended March 31, 2017 and Statement of Assets and Liabilities as at March 31, 2017.
- 3. Annual Audited Report on the Financial Results for the half year and year ended 31st March, 2017.
- 4. Audited Financial Results for the year ended March 31, 2017 to be published in the newspaper
- 5. Declaration by the Managing Director & CEO that the Statutory Auditors of the Company, have issued an Audit Report with an unmodified opinion on the Audited Financial Results of the Company for the year ended March 31, 2017

This certificate has been signed and issued by us based on the documents (mentioned above) provided by you.

Thanking You.

Yours sincerely,

For Vistra ITCL (India) Limited

(Formerly known as IL&FS Trust Company Limited)

**Authorised Signatory** 

Place: Mumbai



Tel: +91 22 2659 3535 Fax: +91 22 2653 3297 Email: mumbai@vistra.com www.vistraitcl.com