



January 17, 2024

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Dear Sir/ Madam,

Sub: Investor Grievance Report for the quarter ended December 31, 2023

Ref: Tata Capital Limited

The Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated November 24, 2023, has sanctioned the Scheme of Arrangement for amalgamation of Tata Capital Financial Services Limited ("TCFSL") and Tata Cleantech Capital Limited ("TCCL") with Tata Capital Limited ("Company") and their respective shareholders ("Scheme"). The Scheme has become effective from January 1, 2024 ("Effective Date"). Accordingly, TCFSL and TCCL have amalgamated with the Company from the Effective Date.

Pursuant to Regulation 13(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached, Investor Grievance Report for the quarter ended December 31, 2023 which also includes the complaints pertaining to Non-Convertible Debentures issued by TCFSL and TCCL.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For **Tata Capital Limited**

Sarita Kamath
Head – Legal & Compliance and Company Secretary

TATA CAPITAL LIMITED

Corporate Identity Number U65990MH1991PLC060670

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013



TATA CAPITAL LIMITED

Investor Grievance Report for the quarter ended December 31, 2023 with respect to the Non-Convertible Debentures issued by the Company				
Description	Pending at the beginning of the quarter	Received during the quarter	Resolved during the quarter	Pending at the end of the quarter
Complaints*	NIL	1	1	NIL
Total	NIL	1	1	NIL

*Includes complaints of erstwhile TCFSL and TCCL.

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