

# Expandddddd

your investment horizons beyond borders!

## Introducing Global Investment Opportunities by Tata Capital Wealth

Discover global investment opportunities through Tata Capital Wealth's referral partnership with Kristal.Ai. Get access to a range of global investment products for portfolio diversification and growth opportunities.

Kristal.Ai - A Digital-First Private Wealth Platform which provides access to international markets across various regions, sectors, and asset classes.

### About Kristal

#### Full Suite of Global Wealth Management Products

- Extensive range of curated products including exclusive access products
- Diversified strategies (ETFs and Funds based) built for your global investment needs

#### Democratization of Investments

- Provision of exclusive strategies at smaller investment amounts
- Access to high ticket products (PE/VC/Hedge Funds and Kristal Private Market) for as low as USD 25,000

#### Fully Digital and Seamless Onboarding Experience

- Available across all platforms (Website, Android and iOS)
- Seamless and paper-free account opening process for investors across the world.
- KYC checks are done through CKYC & KRA for Indian investors

#### The Gold Standard in Regulation and Service Partnerships

- Duly regulated in Singapore, Hong Kong and India
- Partnered with Tier-1, well-reputed third-party service providers

### Key Milestones and Company Metrics

**50000+ users** in  
Singapore, Hong Kong, India,  
Middle East, Europe & Africa

**USD \$1.4B+ Asset**  
under Management  
and Advisory

**370+ B2B partners**  
in India & Middle East

**150+ years**  
**Highly experienced**  
investment committee

**Leadership from**  
**Various fortune**  
500 companies

**Product Offerings by Kristal**

**Stocks, Bonds & ETFs**

- Focus Lists - Leveraging ranking & optimization algorithms along with Investment Committee (IC) views
- Kristal ETF Portfolios powered by KAIRO

**Funds Platform**

- One-stop solution
- Comprehensive offering across asset classes, investment styles and geographies
- Curated Funds with Focus list presenting IC views

**Kristal Private Markets**

- Access to curated & quality private unlisted companies
- Inside-out & outside-in investing for investors\*
- Offering across primary, secondary and private credit deals

**Structured Offerings**

Curated structured products such as Equity Linked Options Notes (ELONs) and Fixed Coupon Notes (FCNs)

**Customised Model Portfolio**

Different Kristal investment offerings brought together and packaged as a well-diversified portfolio, based on the your objectives and risk profile

\*Indian residents buying private assets headquartered outside India and vice-versa for Global residents

**The Gold Standard in Regulation and Service Partnerships**

**Regulatory Status**



**MAS, Singapore**  
Capital Markets Services  
license for Fund  
Management



**SFC, Hong Kong**  
Type 4- Advising on  
Securities and  
Type 9- Asset Management



**SEBI, India**  
Registered Investment  
Advisor

**Tier 1 Service partners**

**Brokers / Platforms**



**Trustee Banker**



**EAM Partnerships**



**Auditor**



**Tax Advisors**



**Fund Administrator**



**Contact your Relationship Manager or write to us on [wealth@tatacapital.com](mailto:wealth@tatacapital.com) to know more.**

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