



April 24, 2023

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai – 400 001

To,  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400 051

Dear Sir/Madam,

**Sub: Certificate of Compliance under Regulation 40(9) and 40(11) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2023**

**Ref: Tata Capital Financial Services Limited**

Pursuant to Regulations 40(9) and 40(11) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, please find attached, the Certificate obtained from a Practicing Company Secretary certifying the compliance under the aforesaid Regulations, for the year ended March 31, 2023.

Request you to please take the same on record.

Thanking you,

Yours faithfully,  
For **Tata Capital Financial Services Limited**

SONALI  
BHUSHAN  
PUNEKAR  
Digitally signed by  
SONALI BHUSHAN  
PUNEKAR  
Date: 2023.04.24  
14:47:33 +05'30'

**Sonali Punekar**  
**Company Secretary**

**TATA CAPITAL FINANCIAL SERVICES LIMITED**

Corporate Identity Number U67100MH2010PLC210201

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web [www.tatacapital.com](http://www.tatacapital.com)

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013



**CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40 (9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE YEAR ENDED 31<sup>st</sup> MARCH, 2023.**

Based on the Information/details provided to us by Tata Capital Financial Services Limited (“the Company”), we hereby certify that in respect of the Debentures issued by the Company in Demat form, no physical debenture certificates were required to be delivered for the year ended 31<sup>st</sup> March, 2023 pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

For **Parikh & Associates**

Pravinchandra  
Nahalchand Parikh

Digitally signed by Pravinchandra Nahalchand Parikh  
DN: c=IN, o=Personal, title=5274,  
pseudonym=F10EC2DFED5F1B59115F8D3A068F04F788ED98B2,  
2.5.4.0=32a259473a6487e6d6f6e6a3e370d6d16d5d30b138b26dc  
8c4b6938ed1, postalCode=400104, st=Maharashtra,  
serialNumber=E6A3DFE9F9F1E973237BE198497C9BE1A9A5543AAFAE294  
E27C98B8C5E69C2FC, cn=Pravinchandra Nahalchand Parikh  
Date: 2023.04.13 13:16:36 +05'30'

Place: Mumbai  
Date: April 13, 2023

Name of Company Secretary: **P.N. Parikh**  
**FCS: 327 CP: 1228**  
**Peer Review No: 1129/2021**  
**UDIN: F000327E000082794**