



April 23, 2021

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, 'G' Block,  
Bandra-Kurla Complex,  
Bandra (East)  
Mumbai – 400 051

Dear Sir,

**Sub: Certificate of Compliance under Regulation 40(9) and 40(11) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended March 31, 2021**

**Ref: Tata Capital Financial Services Limited**

Pursuant to Regulations 40(9) and 40(11) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, please find attached the Certificate obtained from a Practicing Company Secretary certifying the compliance under the aforesaid regulations, for the half year ended March 31, 2021.

Request you to please take the same on record.

Thanking you,

Yours faithfully,

**For Tata Capital Financial Services Limited**

**SONALI BHUSHAN  
PUNEKAR**

Digitally signed by SONALI BHUSHAN PUNEKAR  
DN: c=IN, o=Personal,  
pseudonym=be516e6c3a6b0bbe79186c3ba8ec0aac29dc66395b  
4615dcbad69a05bd10aee2, postalCode=400080,  
st=MAHARASHTRA,  
serialNumber=46694088e0393978bdf4bebc3ac26cf69bb5b760  
743b1c27e9e1c6a4dd591ba, cn=SONALI BHUSHAN PUNEKAR  
Date: 2021.04.23 11:41:42 +05'30'

**Sonali Punekar  
Company Secretary**

**TATA CAPITAL FINANCIAL SERVICES LIMITED**

Corporate Identity Number U67100MH2010PLC210201

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web [www.tatacapital.com](http://www.tatacapital.com)

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

**CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40 (9)  
OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING  
OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015  
FOR THE HALF YEAR ENDED 31<sup>st</sup> MARCH, 2021**

Based on the Information/details provided to us by Tata Capital Financial Services Limited (“the Company”), we hereby certify that since all the Debentures were issued by the Company in Demat form, no physical debenture certificates were required to be delivered during the period from 01<sup>st</sup> October, 2020 to 31<sup>st</sup> March, 2021 pursuant to Regulation 61(4) read with Regulation 40 (9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

For Parikh & Associates

P N Parikh

Digitally signed by P N Parikh  
DN: cn=P, o=Personal, postalCode=400104,  
st=Maharashtra,  
2.5.4.20=02a59473a64d87ecbdf0a8e3ad70  
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serialNumber=ee5d5d99f1e9723378a15849  
7c9be1a9a5543aa294fe7c980c5e69c2fc,  
cn=P N Parikh  
Date: 2021.04.12 12:18:12 +05'30'

Place: Mumbai  
Date: April 12, 2021

Name of Company Secretary: **P.N. Parikh**  
**FCS: 327 CP: 1228**  
**UDIN: F000327C000059782**