



December 18, 2023

To,  
The Listing Department  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001

To,  
The Listing Department  
National Stock Exchange of India Ltd.,  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051

Dear Sir / Madam,

**Sub: Disclosure of events under Regulation 51 and 60 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

**Re: Effectiveness of the Scheme of Arrangement for amalgamation of Tata Capital Financial Services Limited (“Transferor Company 1”) and Tata Cleantech Capital Limited (“Transferor Company 2”) with Tata Capital Limited (“Transferee Company / Company”) and their respective shareholders under the provisions of Sections 230 to 232 read with Section 66 of the Companies Act, 2013, and other applicable regulatory requirements (the “Scheme”)**

This has reference to our letter dated March 28, 2023 and other communications in relation to the Scheme. On November 24, 2023, we had informed the stock exchange(s) that the Hon’ble National Company Law Tribunal, Mumbai bench (“**NCLT**”) vide its order dated November 24, 2023, has sanctioned the Scheme (“**Order**”) and certified copy of the Order was awaited.

In this regard, we wish to inform you that the Company has received the certified copy of the Order and has decided Monday, January 1, 2024, to be the ‘Effective Date’ of the Scheme, on which date the certified copy of the Order will be filed with the Registrar of Companies.

We further wish to inform you that the Transferee Company has fixed, Monday, January 1, 2024, to be the ‘Record Date’, for determining the holders of Non-Convertible Debentures (“NCDs”) and Commercial Papers (“CPs”) of the Transferor Companies who would become the holders of NCDs and CPs of the Transferee Company.

We request you to take the aforesaid on records.

Thanking you,

**For Tata Capital Financial Services Limited**

**Sonali Punekar  
Company Secretary**

**TATA CAPITAL FINANCIAL SERVICES LIMITED**

Corporate Identity Number U67100MH2010PLC210201

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