



October 15, 2022

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Dear Sir / Madam,

Sub: Intimation under Regulation 50 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Ref: Tata Capital Financial Services Limited (“Company”)

Pursuant to Regulation 50(1)(c) and 50(1)(d) of the SEBI Listing Regulations, we hereby inform you that a Meeting of the Board of Directors of the Company will be held on Wednesday, October 19, 2022, *inter alia*, to:

- i. consider and approve the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2022; and
- ii. consider the proposal for Issuance of Non-Convertible Debentures on a private placement basis, in one or more tranches, as under:
 - Secured, Redeemable, Non-Convertible Debentures upto an amount not exceeding Rs. 5,000 crore.
 - Unsecured, Redeemable, Non-Convertible Bonds in the nature of Debentures qualifying as Subordinated Debt upto an amount not exceeding Rs. 1,000 crore.
 - Unsecured Non-Convertible Bonds in the nature of Perpetual Debentures qualifying as Tier I Capital upto an amount not exceeding Rs. 500 crore.

We request you to take the above on record.

Thanking you,

Yours faithfully,
For **Tata Capital Financial Services Limited**

Sonali Punekar
Company Secretary

TATA CAPITAL FINANCIAL SERVICES LIMITED

Corporate Identity Number U67100MH2010PLC210201

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

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