



April 22, 2021

The National Stock Exchange of India Limited  
Exchange Plaza  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai - 400 001

Dear Sir / Madam,

**Sub: Disclosure for being identified as a Large Corporate pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018**

**Ref: Tata Capital Financial Services Limited**

With reference to the above Circular, Tata Capital Financial Services Limited has been identified as a Large Corporate. Please find attached the annual disclosure in connection with the same.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For **Tata Capital Financial Services Limited**

**Sonali Punekar**  
**Company Secretary**

**TATA CAPITAL FINANCIAL SERVICES LIMITED**

Corporate Identity Number U67100MH2010PLC210201

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web [www.tatacapital.com](http://www.tatacapital.com)

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013



## Annexure A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1	Name of the company	Tata Capital Financial Services Limited
2	CIN	U67100MH2010PLC210201
3	Outstanding borrowing of company as on March 31, 2021, (in Rs. crore)	37,320
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	Refer Annexure (I)
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Limited

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

\_\_\_\_\_  
(Signature)  
Name: Sonali Punekar  
Designation: Company Secretary  
Contact Details: 022 66069000

\_\_\_\_\_  
(Signature)  
Name: Jaykumar D. Shah  
Designation: Chief Financial Officer  
Contact Details: 022 66069000

Date: April 22, 2021

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## Annexure (I)

### Tata Capital Financial Services Limited

#### Details of Rating

Name of the Rating Agency	ICRA Limited (ICRA), CRISIL Limited (CRISIL), Care Ratings Limited (CARE), India Ratings and Research Private Limited (IND)
Rating of Commercial Paper Rating	ICRA A1+, CRISIL A1+
Rating of Debentures	<b>Secured / Unsecured Non Convertible Debentures</b> ICRA AAA (Stable), CRISIL AAA (Stable) and CARE AAA (Stable) <b>Secured Non Convertible Debentures – Market linked Debentures</b> CRISIL PP-MLD AA+ (Stable) <b>Unsecured Sub Debt Tier II Debentures</b> ICRA AAA (Stable), CRISIL AAA (Stable) and CARE AAA (Stable) <b>Perpetual Debentures</b> CRISIL AA+(Stable), CARE AA+(Stable) and ICRA AA+(Stable)
Rating of Bank Loans	<b>Short Term Bank Loans</b> ICRA A1+ <b>Long Term Bank Loans</b> ICRA AAA (Stable), CARE AAA (Stable) and India Ratings IND AAA(Stable)

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## Annexure B1

### Format of the Annual Disclosure to be made by an entity identified as a LC

1. Name of the Company: Tata Capital Financial Services Limited
2. CIN: U67100MH2010PLC210201
3. Report filed for FY: 2020-21
4. Details of the borrowings (all figures in Rs crore): 37,320

S.No.	Particulars	Details (Rs. In crore)
i.	Incremental borrowing done in FY 2020-21 (a)	8,483
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	2,121
iii.	Actual borrowings done through debt securities in FY 2020-21 (c)	5,733
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) <b>{If the calculated value is zero or negative, write "nil"}</b>	Nil
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	None

\_\_\_\_\_  
(Signature)  
Name: Sonali Punekar  
Designation: Company Secretary  
Contact: 022 6606 9000

\_\_\_\_\_  
(Signature)  
Name: Jaykumar Shah  
Designation: Chief Financial Officer  
Contact: 022 6606 9000

Date: April 22, 2021

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