



March 19, 2019

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, 'G' Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai – 400 051

Dear Sirs,

**Sub.: Intimation under Regulations 50(2) and (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference to Regulations 50(2) and (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a Meeting of the Board of Directors of Tata Capital Financial Services Limited will be held on March 25, 2019, to, *inter alia*, consider the proposals for:

- (i) Issue of Secured, Redeemable, Non-Convertible Debentures up to an amount not exceeding Rs. 10,000 crore, on a private placement basis, in one or more tranches;
- (ii) Issue of Unsecured, Non-Convertible Bonds in the nature of Perpetual Debentures Qualifying as Tier I Capital up to Rs. 500 crore, on a private placement basis, in one or more tranches; and
- (iii) Issue of Unsecured, Redeemable Non-Convertible Bonds in the nature of Debentures qualifying as Subordinated Debt up to Rs. 1,000 crore, on a private placement basis, in one or more tranches.

Kindly take on record and acknowledge receipt.

Thanking you.

Yours faithfully,  
For Tata Capital Financial Services Limited

*AV*  
Avan Doomasia  
Company Secretary

**TATA CAPITAL FINANCIAL SERVICES LIMITED**

Corporate Identity Number U67100MH2010PLC210201

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