



October 28, 2015

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai – 400 001

Dear Sir,

**Re: Issue of privately placed Unsecured, Redeemable, Non-Convertible Debentures**

This is to inform you that at the Meeting of the Board of Directors of the Company held on October 28, 2015, the Directors have approved of the company issuing, by way of a private placement, Unsecured, Redeemable, Non-Convertible Debentures of upto Rs. 500 crore in such tranches/series and at such coupon rates as may be approved by the Directors from time to time.

Kindly acknowledge the receipt.

Thanking you.

Yours faithfully,  
For Tata Capital Financial Services Limited

Avan Doomasia  
Company Secretary



**TATA CAPITAL FINANCIAL SERVICES LIMITED**

Corporate Identity Number U67100MH2010PLC210201

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